#### STIFFNESS OF STEPPED BARS

Dennis Michael Doyle

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## THESIS

STIFFNESS OF STEPPED BARS

by

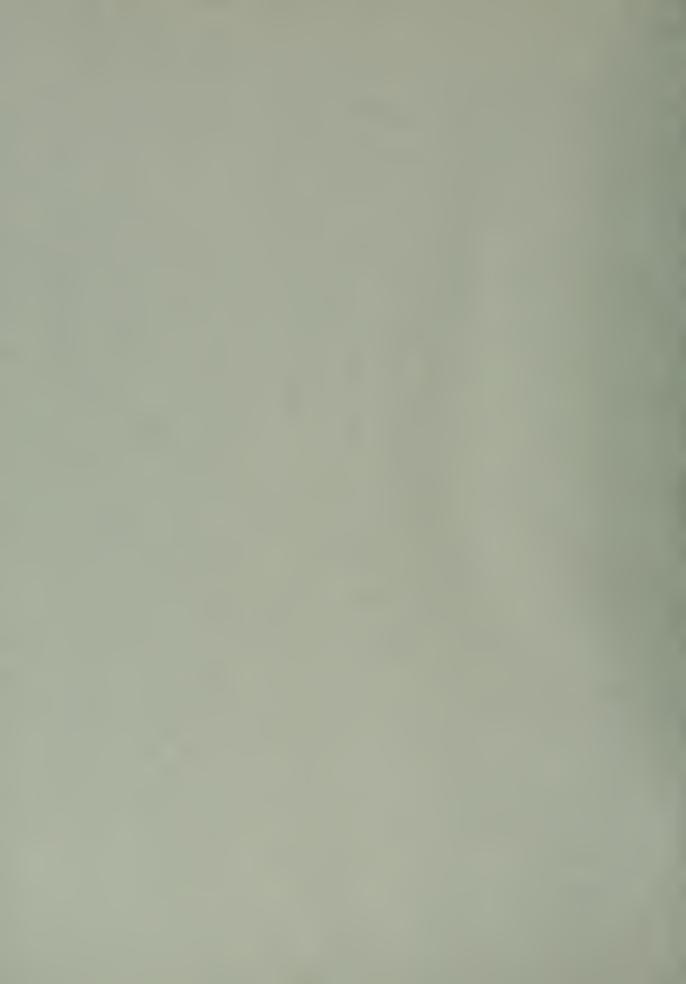
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Thesis Advisor:

R. E. Newton

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The stiffness of stepped bars is dete	ermined by calcu-

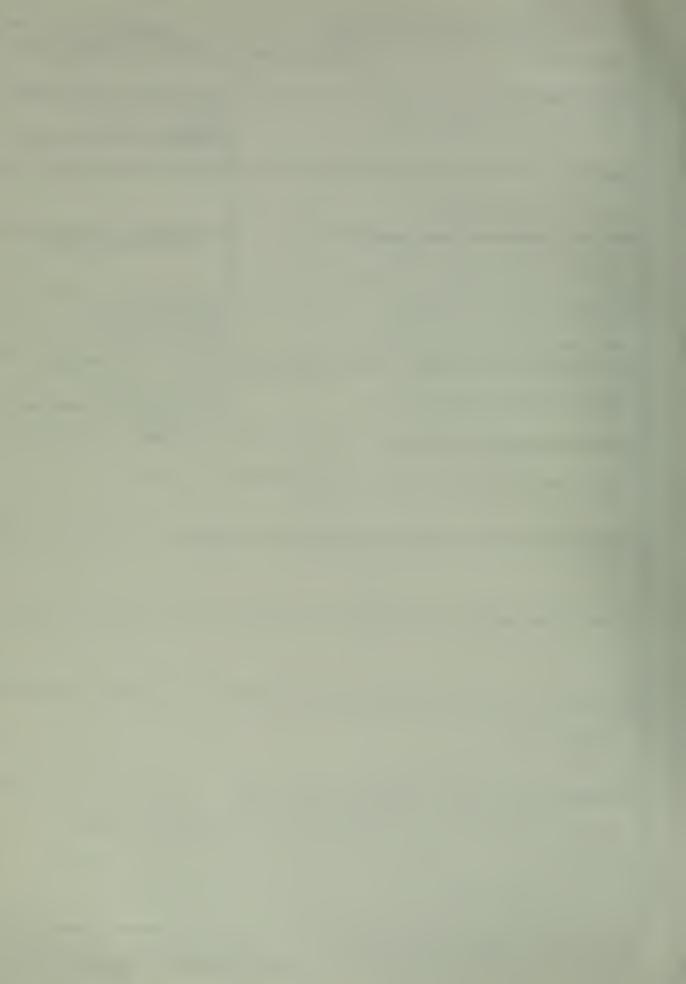
lating deflections due to applied loads using the finite element method. Nine combinations of step height and

fillet radius are studied for each of the following cases:

1. rectangular cross section under axial load;

2. rectangular cross section under bending load;

3. circular cross section under axial load;



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4. circular cross section under torsional load. A correction parameter, actually a fictitious axial displacement of the step, is derived. It makes possible accurate calculation of deflections of stepped bars using elementary formulas.



#### Stiffness of Stepped Bars

by

Dennis Michael Doyle Lieutenant Commander, United States Navy B. S., United States Naval Academy, 1966

Submitted in partial fulfillment of the requirements for the degree of

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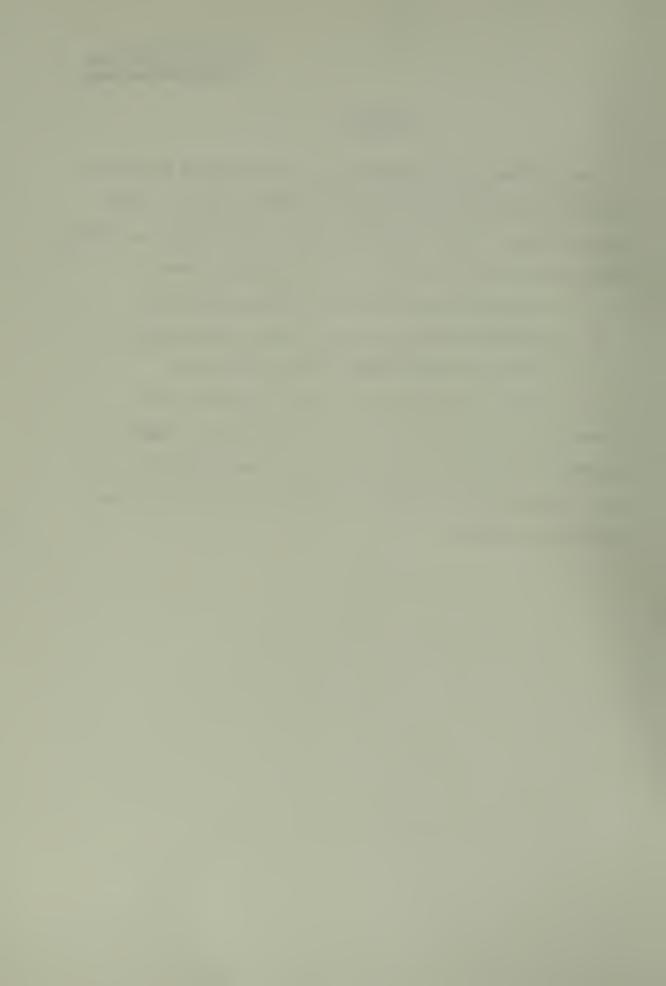
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#### ABSTRACT

The stiffness of stepped bars is determined by calculating deflections due to applied loads using the finite element method. Nine combinations of step height and fillet radius are studied for each of the following cases:

- 1. rectangular cross section under axial load;
- 2. rectangular cross section under bending load;
- 3. circular cross section under axial load;
- 4. circular cross section under torsional load.

A correction parameter, actually a fictitious axial displacement of the step, is derived. It makes possible accurate calculation of deflections of stepped bars using elementary formulas.



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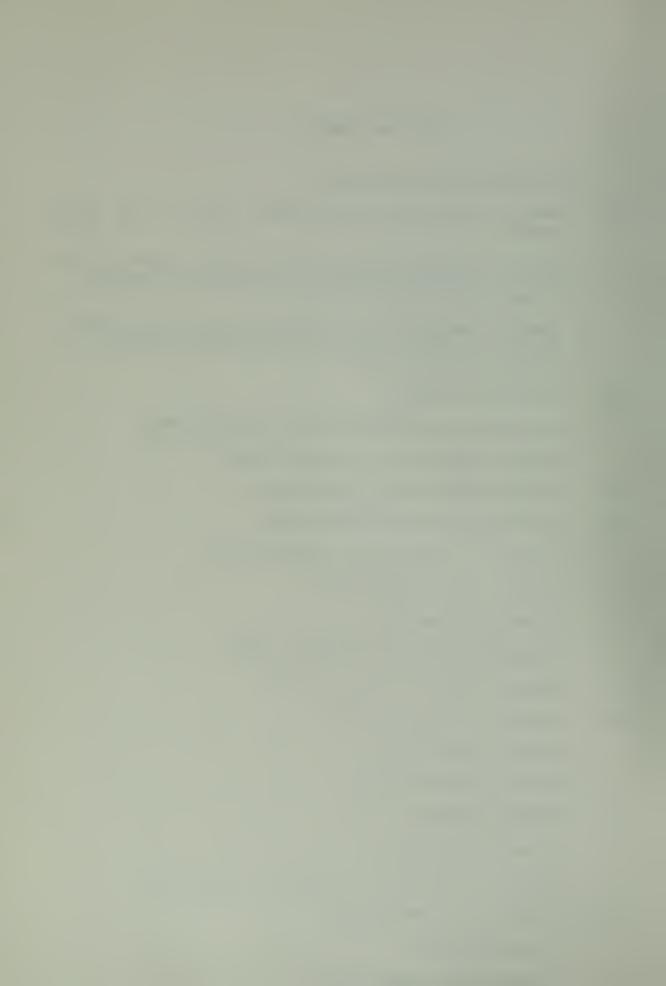
#### LIST OF SYMBOLS

= cross-sectional area (in.2) Α [B] = matrix relating the displacement vector to the strain vector d = smaller diameter for bar with circular cross section (in.), or smaller height for bar with rectangular cross section (in.) D = larger diameter for bar with circular cross section (in.), or larger height for bar with rectangular cross section (in.) [D]= elasticity matrix = superscript, denotes element contribution E = Young's modulus of elasticity (psi) = element nodal force vector (lb.) [f] [F] = global nodal force vector (lb.) G = modulus of elasticity in shear (psi) = height of an element (in.) h i = nodal point number = centroidal moment of inertia (in:) Ι = polar moment of inertia (in!) [k] = element stiffness matrix l = axial length (in.) = bending moment (in.lb.) M = shape function N P = axial tension (lb.) = fillet radius (in.), cylindrical coordinate  $r, z, \theta = cylindrical coordinates$ 

= torque (in.1b.)

= axial displacement (in.)

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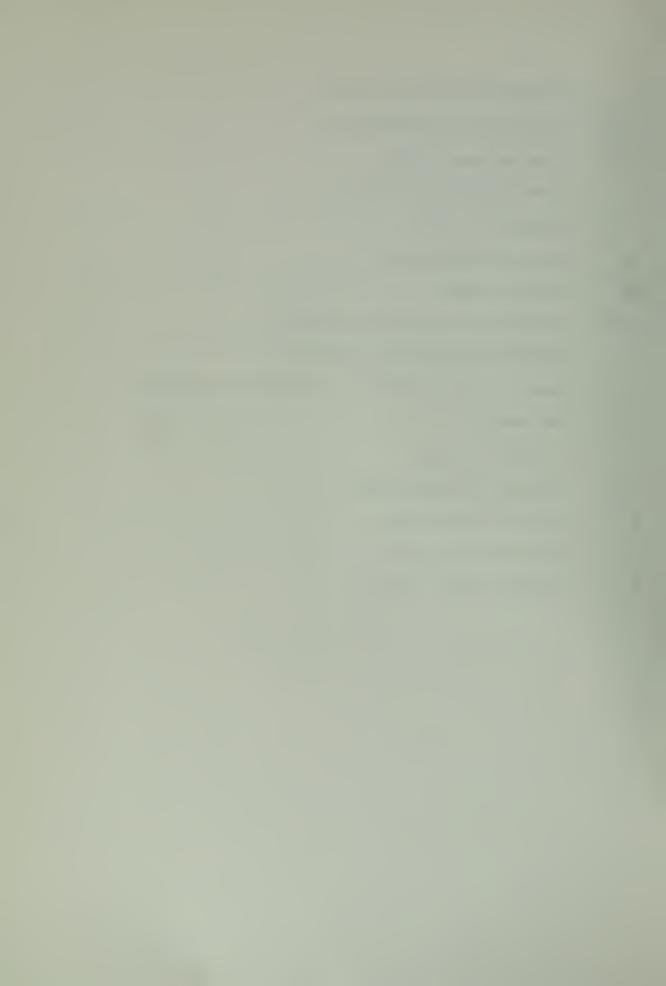


```
= radial displacement (in.)
x,y,z = rectangular coordinates
     = displacement vector
[a]
      = shear strain (in./in.)
Υ
      = elongation (in.)
δ
      = virtual displacement
δu
      = virtual work
δW
\Delta/D
      = stiffness correction parameter
      = longitudinal strain (in./in.)
·ε
      = angle of twist (rad.); cylindrical coordinate
      = curvature
κ
      = Poisson's ratio
     = normalized coordinates
ξ,η
      = normal stress (psi)
```

= shear stress (psi)

= bending angle (rad.)

τ



#### ACKNOWLEDGEMENT

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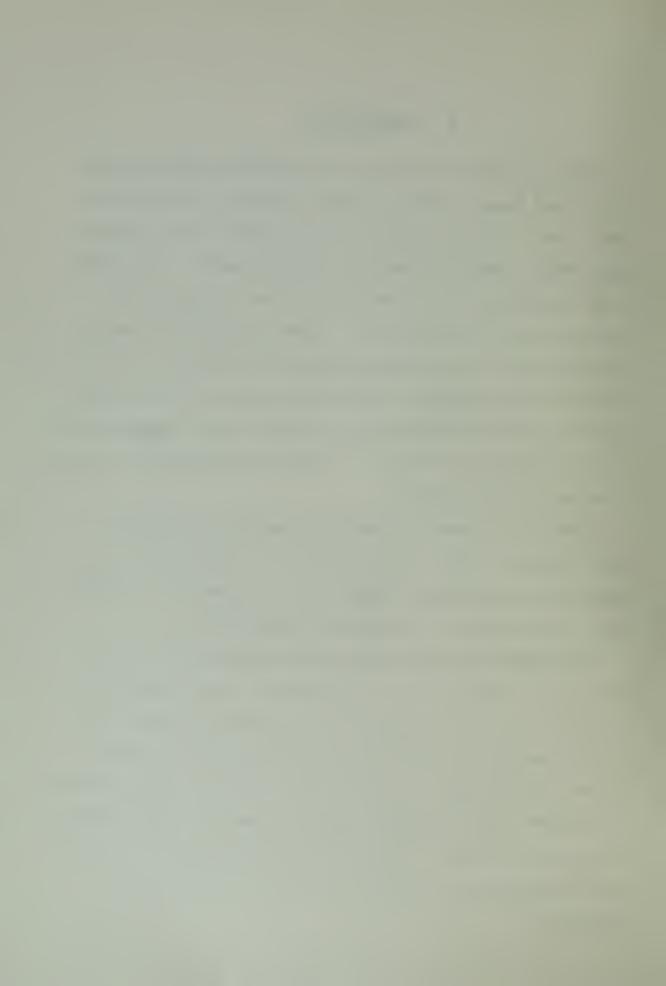


#### I. INTRODUCTION

There are many mechanical and structural applications of bars and beams which have abrupt changes in cross-sectional area. In the design of these members their deflections under expected loads must be considered. If accuracy is not essential, the deflections can be determined by relatively basic calculations. These calculations involve formulas based on the simple stress distributions found in constant section members. They do not take into consideration the reduced stiffness due to stress flow irregularities in the vicinity of the step. A stress concentration is said to exist at this location.

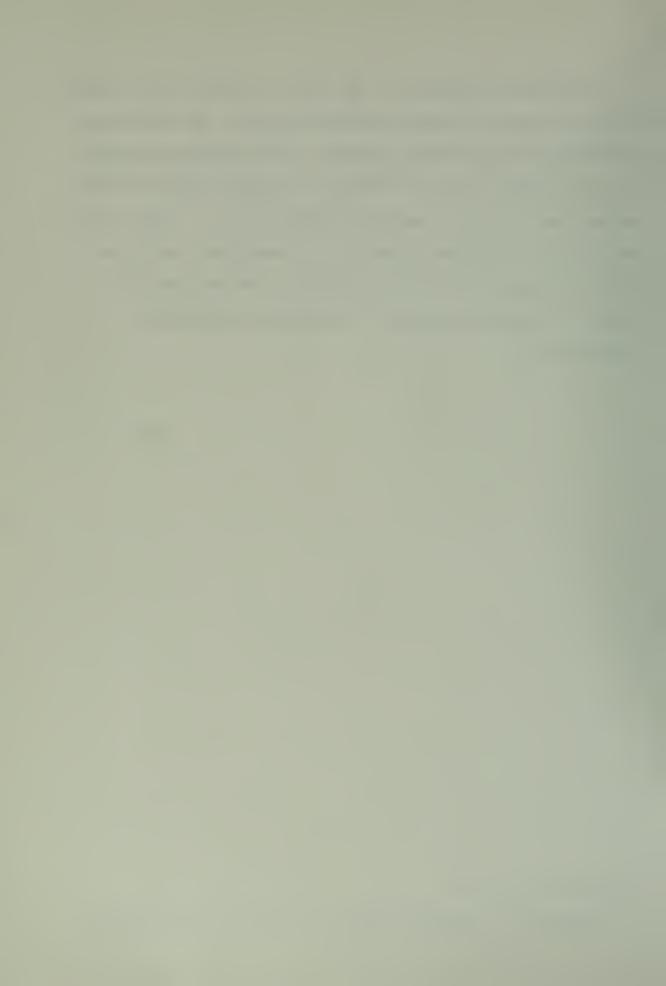
Through the numerical analysis technique called the finite element method, the deflection of stepped bars or beams can be accurately determined. This method is sensitive to the effect of the stress concentration.

The purpose of this study was to analyze the overall stiffness of stepped bars. An additional goal was to determine a correction parameter which could be used in design to compensate for the reduced stiffness due to the stress concentration. Finite element analyses were performed for stepped bars of various dimensions under axial, bending, and torsional loads. The resulting deflections were determined, converted to a common correction parameter, and compared.



The recent emergence of the finite element method along with the digital computer has made feasible the previously prohibitive calculations necessary for stiffness analysis. The only prior study of stiffness of stepped bars that this author could identify was accomplished by F. P. Porter [1]<sup>1</sup>. His study of torsional vibration of irregular shafts included stiffness calculations based on the mathematical theory of elasticity using an approximate graphical construction.

Numbers in brackets refer to the List of References, p. 80.



### II. ELEMENTARY STRESS RELATIONSHIPS FOR THE THREE LOADING CASES

#### A. BASIC ASSUMPTIONS

For each of the three loading cases (axial, bending, and torsional), the stepped bar was assumed to be perfectly elastic, homogeneous, isotropic, and to exhibit a linear stress-strain relationship. In addition, it was assumed that the bar was initially straight and all loads were applied smoothly to avoid the effect of impact loading.

#### B. THE AXIAL LOAD CASE

A bar subjected to equal and opposite tensile loads will deform according to the equation

$$\delta = \frac{P\ell}{AE} \tag{1}$$

where & is the elongation in length &, P is the axial tension, A is the cross-sectional area, and E is the modulus of elasticity of the bar material. This equation is valid provided that the loading is applied uniformly across both ends of the bar and that the bar is of constant cross-section.

For a bar of non-uniform cross section, the elongation is estimated by dividing the bar into segments of constant cross section and adding the segment elongations. This procedure does not take into account the reduced stiffness due to the stress concentration located at the change of cross section.

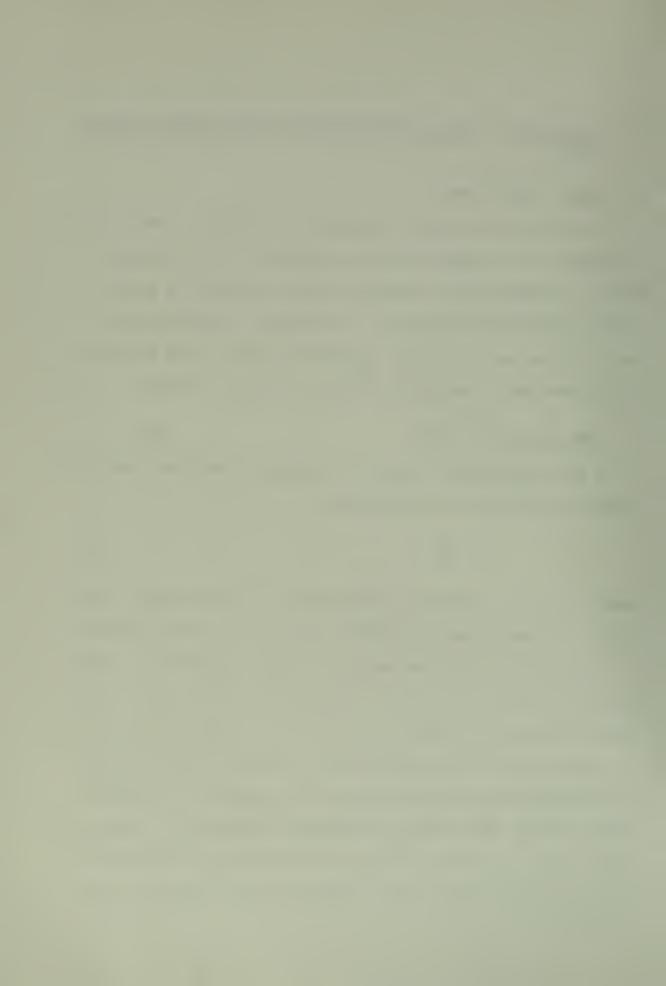


Figure 1 is a longitudinal section of the bar studied.

The estimated elongation of the bar is therefore

$$\delta = \frac{P}{E} \left[ \frac{\ell_1}{A_1} + \frac{\ell_2}{A_2} \right] . \tag{2}$$

 $A_1$  and  $A_2$  are the respective cross-sectional areas.

The axial load case was analyzed for both the plane stress state and the axisymmetric stress state. In the plane stress analysis, the bar was considered to have unit

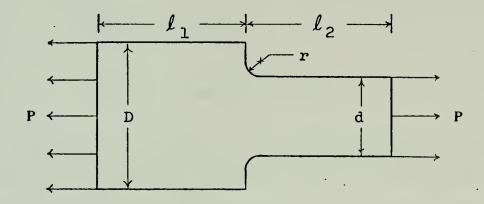


Figure 1. Geometry of stepped bar.

thickness, therefore the cross-sectional area equaled the height of the bar. In the axisymmetric stress analysis the bar was considered to be of circular cross section.

#### C. THE BENDING CASE

For bars subjected to flexure, or pure bending, a measure of the beam flexibility is the angle through which the ends of the bar rotate. The total angle can be determined from the equation

$$\phi = \frac{M\ell}{EI} \tag{3}$$



where  $\phi$  is the sum of angles  $\phi_1$  and  $\phi_2$  as described in Fig. 2. M is the bending moment and I is the moment of inertia about the horizontal centroidal axis of the cross-sectional

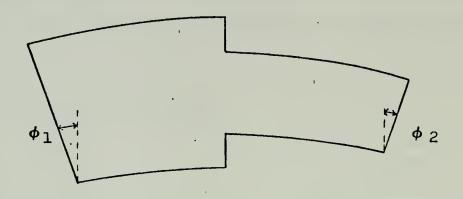


Figure 2. Bending angles.

area. Equation (3) is derived from the following equation which relates the bending moment around the neutral axis of an elastic beam to the curvature,  $\kappa$ , of the elastic curve.

$$\kappa = \frac{M}{EI} .$$

This theory is valid provided:

- 1. Plane sections remain plane during bending.
- 2. The bar is of constant cross section.
- 3. Bending is such that shear strains are negligible.

As in the axial load case, the stepped bar can be considered in two sections, each of constant cross section.

The estimate for the total bending angle is therefore

$$\phi = \frac{M}{E} \left[ \frac{\ell_1}{I_1} + \frac{\ell_2}{I_2} \right]. \tag{4}$$



The bar analyzed was of rectangular cross section and considered to have unit thickness. The bending moment was applied by a linearly varying normal stress across both ends of the bar exerting tension on one side of the neutral surface and compression on the other side as shown in Figure 3.

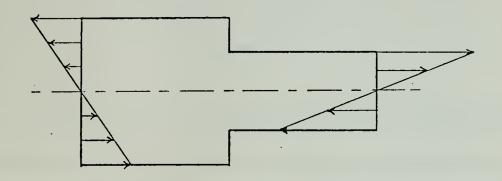


Figure 3. Bending stress distribution.

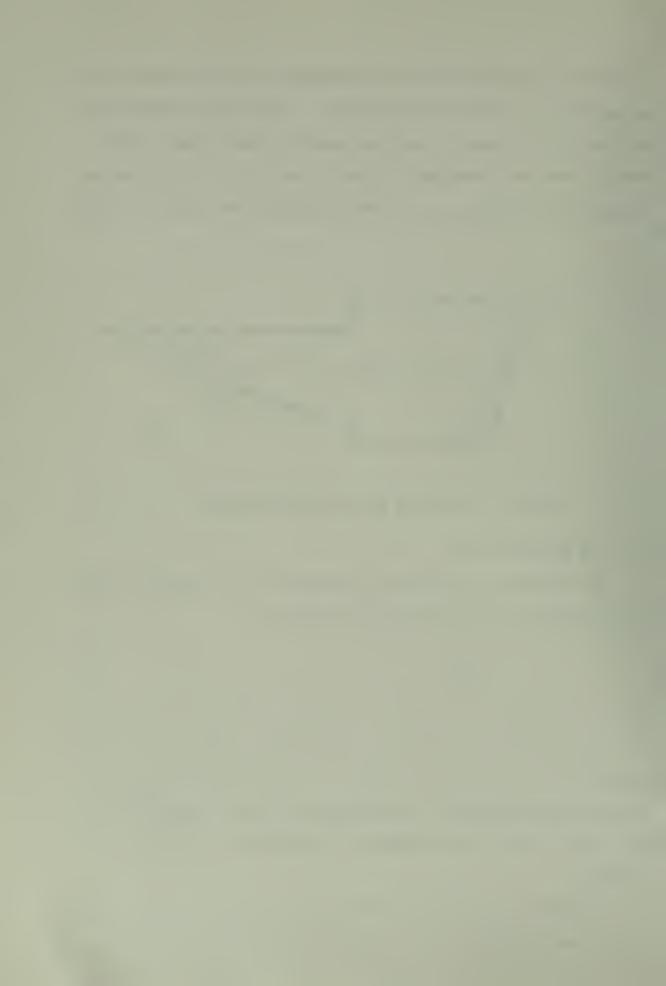
#### D. THE TORSION CASE

The equation for angular deflection of a uniform, round, cross-section bar subjected to torsion is

$$\theta = \frac{T\ell}{JG} . \tag{5}$$

θ is the angular deflection, T is the torque, J is the polar moment of inertia of the cross-sectional area, and G is the modulus of elasticity in shear. It is assumed that plane sections perpendicular to the axis of the bar remain plane and that a radial line remains straight when the bar is twisted.

In this study, one end of the bar was held fixed and a torque was applied to the other end such that the shear



stress varied linearly from zero at the centerline to a maximum at the outer radius as shown in Fig. 4.

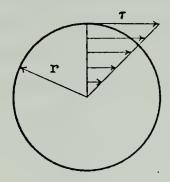


Figure 4. Torsional stress applied to circular cross section.

As before, the bar was considered in two sections of constant cross section and the total angle of twist was the sum of the angles for each section. Therefore the estimate for the entire bar is

$$\theta = \frac{T}{G} \left[ \frac{\ell_1}{J_1} + \frac{\ell_2}{J_2} \right] . \tag{6}$$



# III. METHOD OF STIFFNESS COMPARISON

It is well documented that the deflection of a bar of non-uniform cross section is slightly greater than would be indicated by basic equations (2), (4), and (6). This decreased stiffness is caused by the stress intensification at the point of discontinuity.

One way of accounting for this decreased stiffness is to consider the effect of the stress intensification on the bar as a whole to be the same as the effect of moving the location of the discontinuity. Increasing the length of the smaller portion of the bar and decreasing the length of the larger portion by the same amount would achieve the same effect on its stiffness.

This apparent change in the location of the bar discontinuity was calculated and used as a measure to compare stiffness of bars of different dimensions. The size of this change was defined as the variable " $\Delta$ " and is illustrated in Fig. 5.

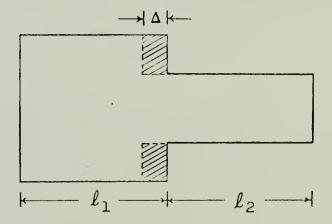


Figure 5. Geometric interpretation of stiffness correction parameter.



To calculate  $\Delta$ , equations (2), (4), and (6) were altered as follows:

$$\delta = \frac{P}{E} \left[ \frac{\ell_1 - \Delta}{A_1} + \frac{\ell_2 + \Delta}{A_2} \right] \tag{7}$$

$$\phi = \frac{M}{E} \left[ \frac{\ell_1 - \Delta}{I_1} + \frac{\ell_2 + \Delta}{I_2} \right] \tag{8}$$

$$\theta = \frac{T}{G} \left[ \frac{\ell_1 - \Delta}{J_1} + \frac{\ell_2 + \Delta}{J_2} \right]. \tag{9}$$

In each loading case, the deflections required to calculate  $\delta$ ,  $\phi$ , and  $\theta$  were determined by digital computer finite element stress analysis. Knowing the load, modulus of elasticity, and physical dimensions of the bar, the parameter  $\Delta$  was determined. The  $\Delta$  parameter is common to equations (7), (8), and (9) and therefore is a means of comparing stiffness corrections for the three types of loading. In addition, it is independent of the load applied because the magnitude of the deflection and the load applied are directly proportional.

Since the  $\Delta$  parameter is a means of correcting for the deflection of a stepped bar under load, it was defined as the "stiffness correction parameter."



# IV. SOFTWARE

## A. BACKGROUND

Before the stiffness correction parameter could be determined, the deflections of the bar under each of the three loading conditions had to be determined. Although photoelastic analysis and direct strain measurement are suitable for determining the effect of stress concentration, the ideal method for overall stiffness evaluation is the finite element stress analysis.

In very brief and general terms, the finite element method is an advanced numerical method that has been made possible by the high speed digital computer. When applied to structures it can be used to perform two or three dimensional stress analyses. The structure under study is divided into subdivisions called finite elements. Adjacent elements are connected along the entire inter-element boundary. Specific points at regular intervals along the element boundaries are designated and defined as nodal points or nodes. When a load is applied to the structure, the displacements of each of these nodal points are calculated and used to determine the stresses.

For each of the problems, maximum use of existing computer programs was made. For the plane stress analysis of the axial and bending load cases, a program titled PLISOP [2] was used. It was developed at the Naval Postgraduate School, Monterey, California and has been in use for several

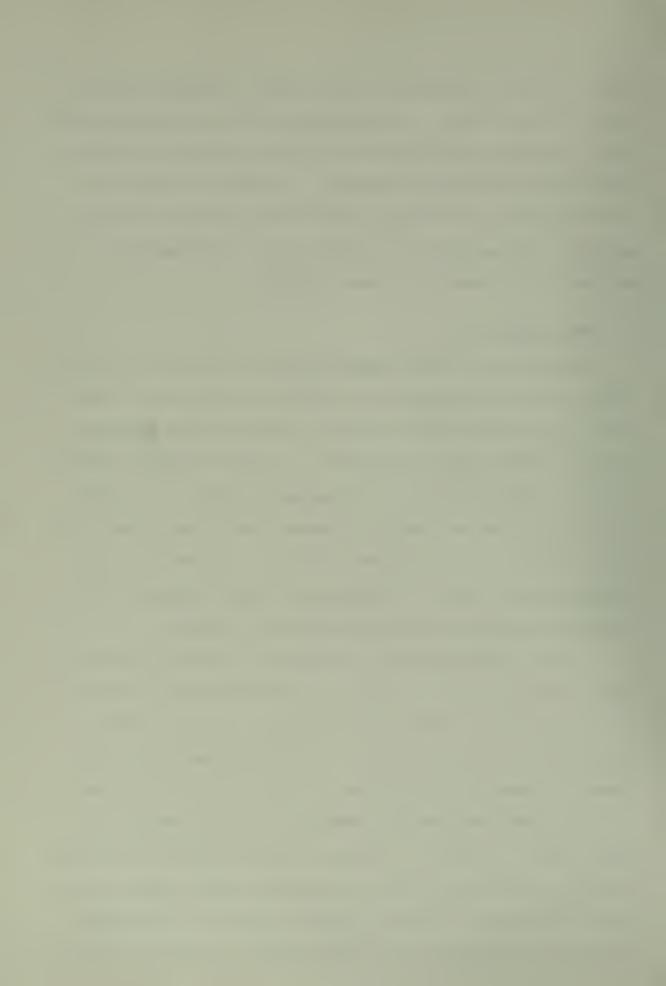


years. For the torsional loading case, a program titled TORT 2 [3] was used. It was developed at the University of Wales, Swansea, and had been installed locally but had not been used or completely debugged. In order to study the fourth problem, the axially loaded bar of circular cross section, the capability of PLISOP had to be expanded to perform an axisymmetric stress analysis.

### B. MESH GENERATION

The network of lines describing the division of a structure into finite elements is referred to as a mesh. Normally a finer mesh more accurately describes the physical structure under study and results in a more accurate stress analysis. Unfortunately, increasing the number of subdivisions or elements greatly increases the computational effort involved in the problem solution. As a result, the maximum capabilities of most general purpose digital computers are rapidly reached as meshes are refined.

In many stress analyses, the area of interest is only a small portion of the structure. In these cases the mesh can be very fine in the area of interest and much coarser for the rest of the structure. This minimizes the total number of elements yet achieves accuracy where it is desired. In this study, however, the analysis of the structure as a whole was of interest. Therefore it was desirable to obtain a mesh as uniformly refined as possible within computer program limitations. The only practical means of maximizing accuracy yet minimizing the total number of elements was to



take advantage of symmetry. This was done by dividing the bar in half along the longitudinal axis.

It was found satisfactory to take the lengths  $l_1$ ,  $l_2$  of the two bar segments equal to the larger height dimension D. This provided a nearly undisturbed stress distribution at both ends of the bar. Thus the stress intensification resulting from the abrupt change of cross section is negligible at the ends of the bar.

Based on these considerations, the stepped bar was represented as shown in Fig. 6. In each loading case the ratio of d/D and the fillet radius were varied. These variations necessitated minor changes in the mesh representation, however, this general discussion will refer to the arrangement of Fig. 6.

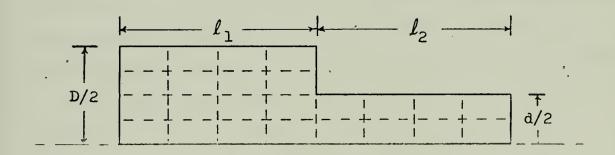
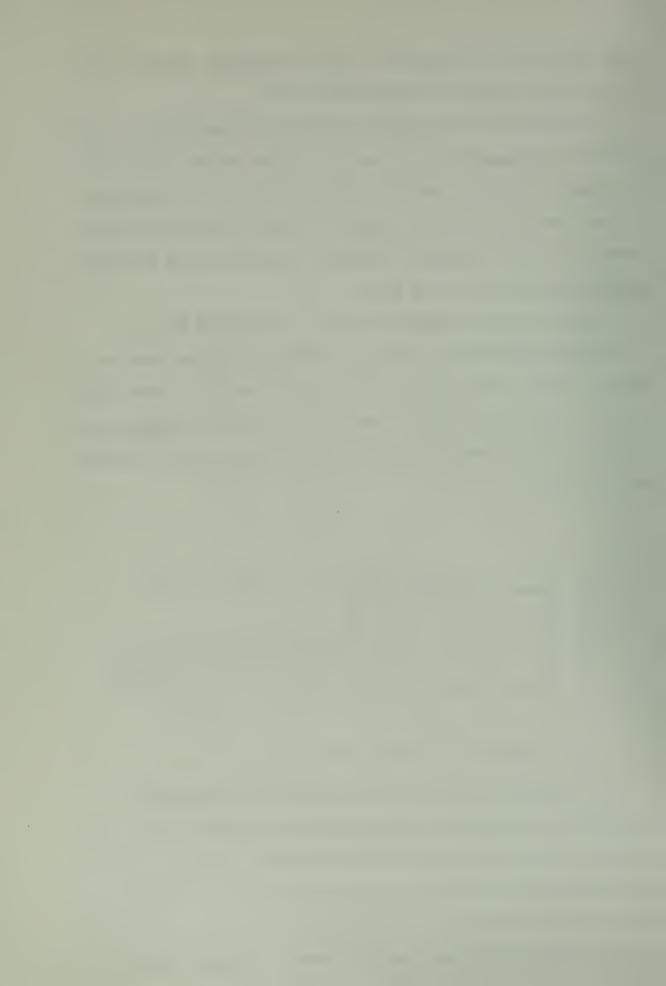


Figure 6. Finite element mesh.

For this basic geometry, the mesh used consisted of twenty-four isoparametric quadrilateral elements. The concept of the isoparametric element requires lengthy explanation and is not considered essential to this development. The reader is referred to chapter eight of Ref. 4, for the background of the isoparametric element. Quadrilateral



elements were used as opposed to triangular elements.

Both of the computer programs used isoparametric quadrilateral elements. Such elements can be linear, quadratic,
or cubic. In this study, the only curved portion of the
mesh, the fillet, was adequately described by quadratic
elements.

The quadratic, isoparametric, quadrilateral element has four corner nodal points, or nodes, and four mid-side nodes. The coordinates of each of these nodes are part of the input data for both the PLISOP and the TORT 2 programs. The task of providing this coordinate data as well as data to describe how the elements fit together is a considerable one. Fortunately, another computer program was developed to perform just this task. This program, titled PLIMEG [5], generates a mesh as specified. It requires only enough geometric data to describe the overall area to be discretized. The directions for use of PLIMEG are contained in the program.

The twenty-four element mesh was chosen as an adequate representation of the region. A later convergence study, which used a finer mesh, confirmed the adequacy of the twenty-four element mesh for this primarily comparative study.

Illustrations of the meshes used for the various geometries are shown in Appendix A.

## C. COMPUTER PROGRAM EMPLOYED

1. The PLISOP program performs a plane stress or a plane strain analysis by the finite element method. Detailed

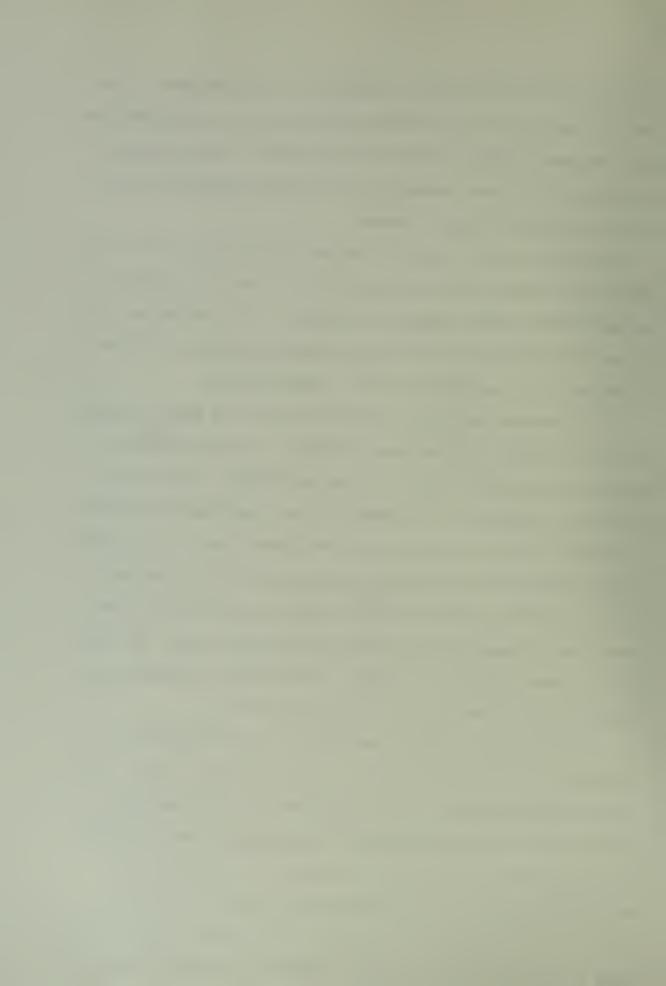


directions for its use are contained in the program. The bulk of the input data can be proposed by the mesh generating program, PLIMEG, previously mentioned. The axial and bending effects were achieved by the loads applied and by the boundary conditions imposed.

The load vectors must be derived externally and are applied by specifically defining the load and its direction at particular nodal points in the mesh. Derivation of the force vectors for both axial and bending loading is shown in Appendix B, sections 1 and 2, respectively.

The boundary conditions necessary for the axial loading of the bar half-section shown in Fig. 6 consisted of constraining each node along the bottom surface (bar neutral surface) to freedom of movement in the longitudinal direction only. In addition, one of the corner nodes along this surface was pinned to prevent longitudinal motion as well. For the bending load, the nodes along the bottom surface were free to move in the vertical direction only. The two corner nodes along this surface were pinned to allow only rotational displacement at these two points.

2. The TORT 2 program performs a stress analysis of circular sectioned solids with varying diameter using the finite element method. The directions for its use are contained in a separate booklet accompanying the program. The same meshes were used to represent the stepped bar except the origin of the coordinate system had to be at the lower right corner of the bar. The origin for the mesh used previously for the PLISOP program was at the lower



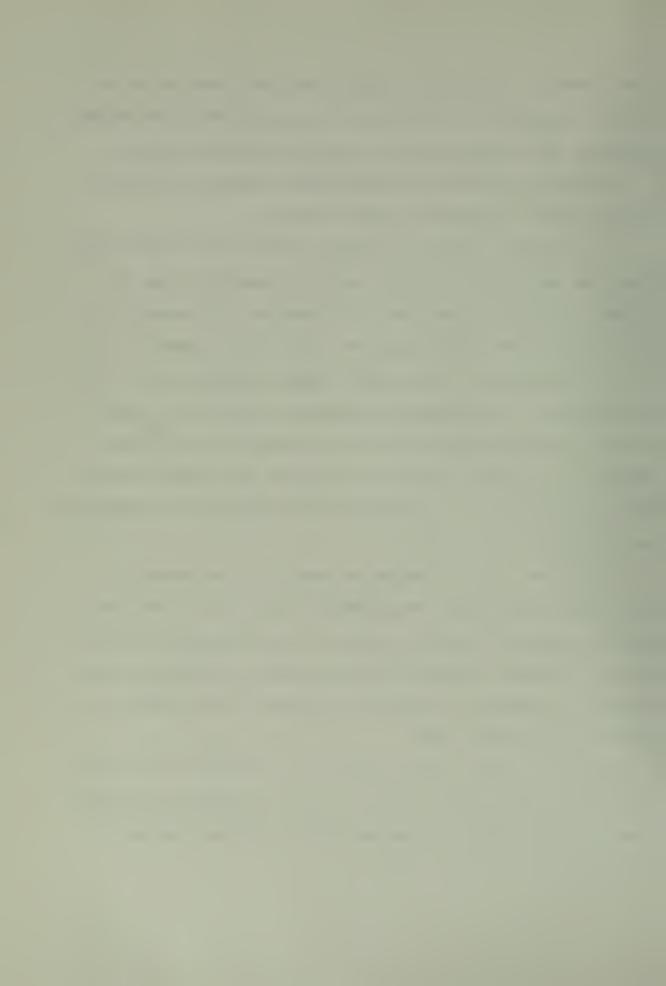
left corner. A relatively simple computer routine can be used to renumber the nodal point data provided by the PLIMEG program, but the connectivity data was revised by hand.

Loading is applied by specifically assigning values of shear stress at particular nodal points.

3. To study a bar of circular cross section under axial load, an axisymmetric stress analysis capability was required. The most direct way of obtaining this capability was to alter the PLISOP program. Due to the symmetry of a body of revolution, the problem remains mathematically two dimensional. The principal difference between the plane stress and the axisymmetric stress problems is the introduction of a fourth component of stress, the "hoop" stress. The details of the development of the axisymmetric capability are included in Appendix C.

Since the PLISOP program is essentially unchanged by this added capability, the directions for its use are the same. Appendix D contains notes on the axisymmetric capability intended to amplify the directions contained in the program. Appendix E contains a listing of the PLISOP program in its revised form.

As in the plane stress analyses of the axial and bending load cases, the load vectors must also be derived externally for the axisymmetric stress analysis. This derivation is included in Appendix B, section 3.



# V. RESULTS

## A. PRESENTATION OF RESULTS

For each of the loading cases, nine variations of the bar dimensions were analyzed. The dimensions and results were nondimensionalized by dividing each by the dimension, D, which was held constant throughout the study. The values of the stiffness correction parameter,  $\Delta/D$ , for each of the four problems are presented in tabular form, Tables I - IV, and graphically, Figs. 7 - 10.

From the graphical presentations it is evident that the largest correction parameters are required when there is no fillet. As the fillet radius is increased,  $\Delta/D$  decreases. In addition, as the dimension, d, is varied with r held constant, the largest correction is required for the ratio of d/D equal to one-half.

The negative values of A/D indicate the bar is stiffer than equations (2), (4), and (6) would show. This is explained by the fact that these equations, as applied, do not take into consideration the increased cross-sectional area resulting from the fillet. The fillet area was not included in the equations for calculating the correction in order to keep the calculations simple and uniform for all cases.

#### B. COMPARISON OF THE FOUR CASES

In order to compare the four cases, a plot of A/D versus r/D was prepared for each of the three ratios of d/D. Figures



Table I

Δ/D for Axial Load (rectangular cross section) (circular cross section)

d/D			
r/D	0.25	0.50	0.75
0.0	0.19	0.22	0.16
0.125	0.12	0.15	0.09
0.250	0.04	0.06	0.0

Table II

Δ/D for Axial Load

d/D			
r/D	0.25	0.50	0.75
0.0	0.10	0.20	0.12
0.125	0.10	0.13	0.05
0.250	-0.05	0.04	-0.04

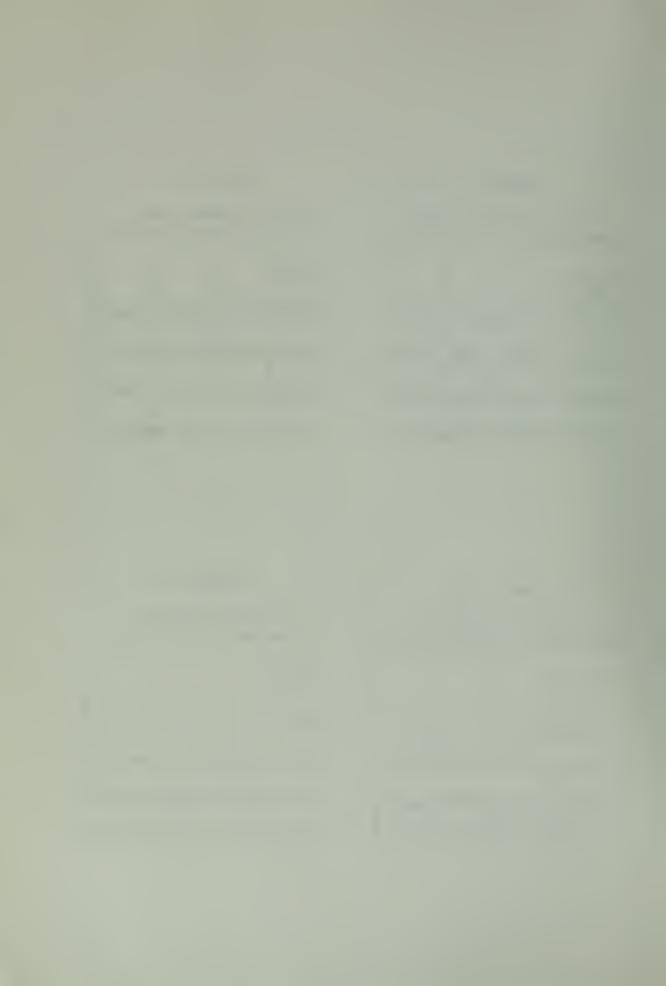
Table III

 $\Delta/D$  for Bending  $\Delta/D$  for Torsion (rectangular cross section)

\d/D			
r/D	0.25	0.50	0.75
0.0	0.07	0.12	0.11
0.125	0.0	0.06	0.04
0.250	-0.09	-0.04	-0.05

Table IV

d/D			
r/D	0.25	0.50	0.75
0.0	0.03	0.06	0.06
0.125	-0.04	0.0	0.01
0.250	-0.12	-0.09	-0.09



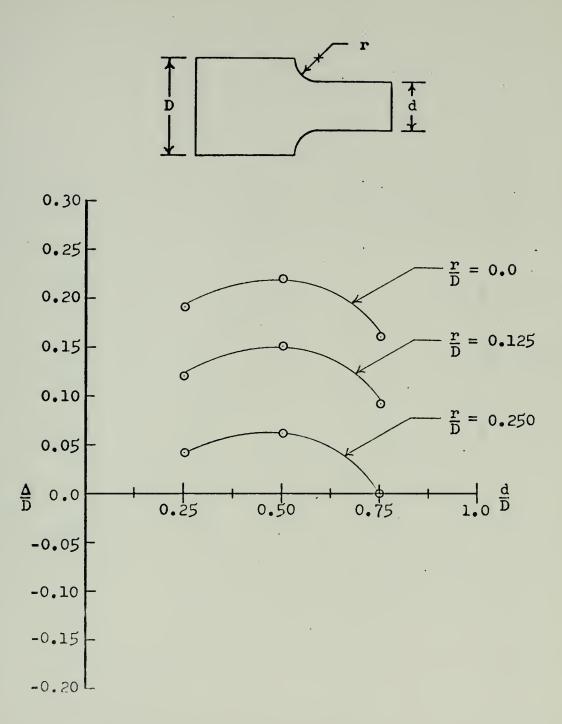
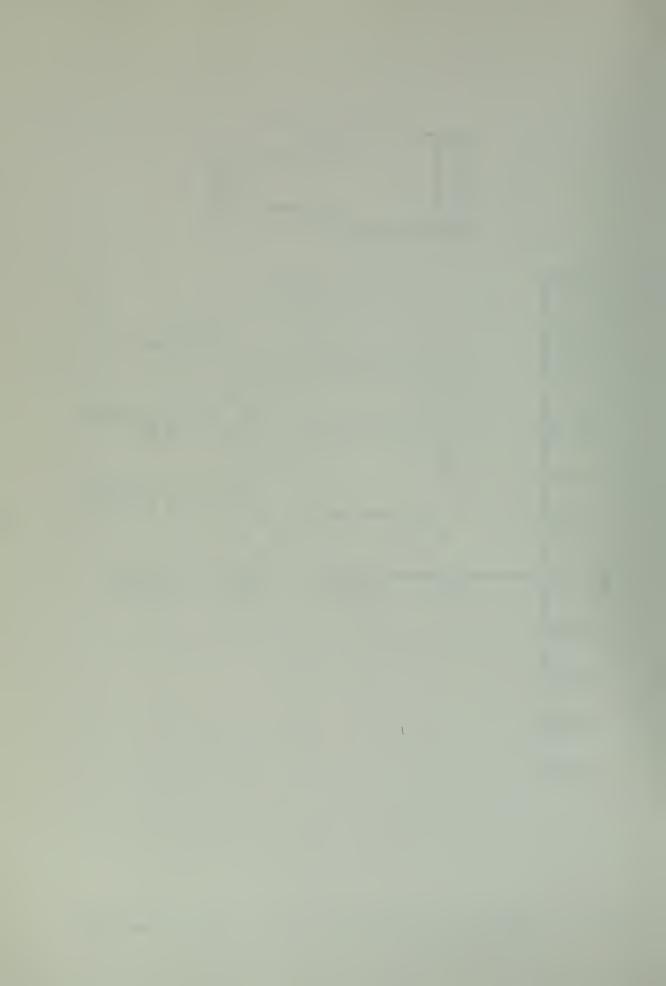


Figure 7. Stiffness correction for axial load (rectangular cross section).



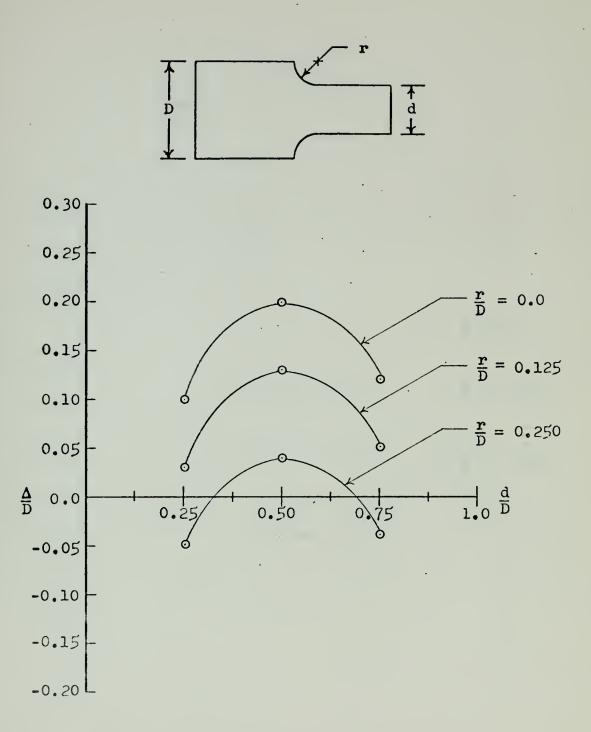
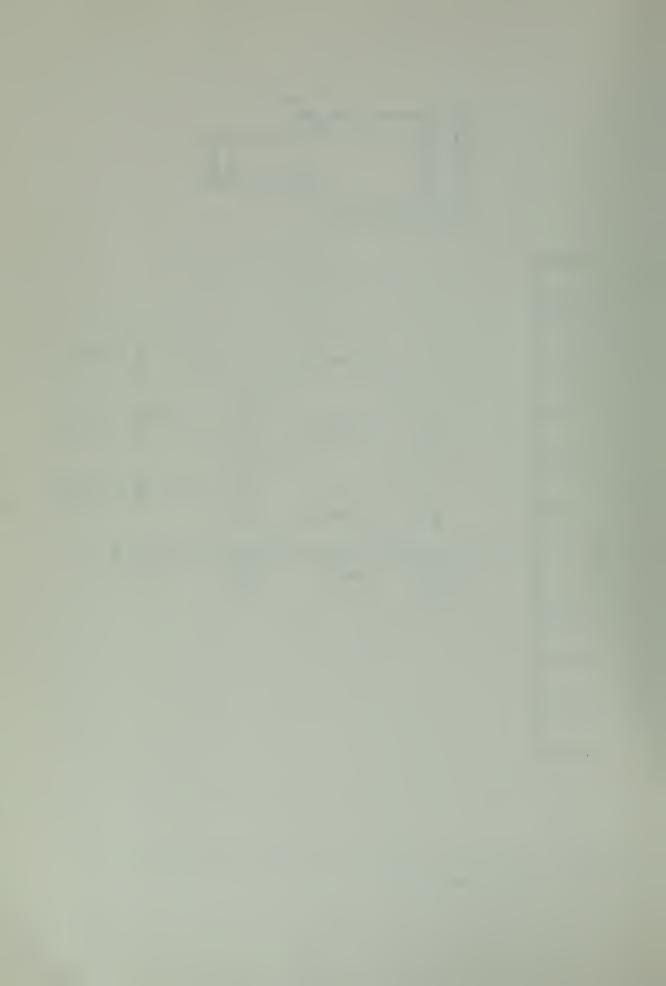


Figure 8. Stiffness correction for axial load (circular cross section).



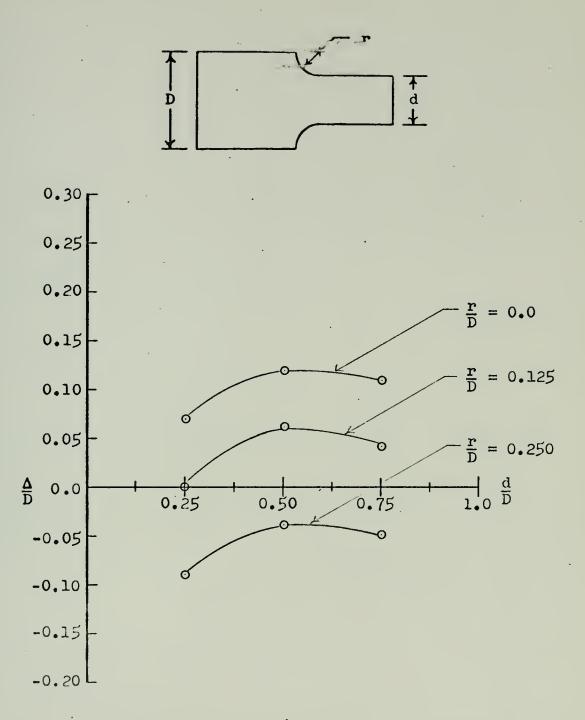
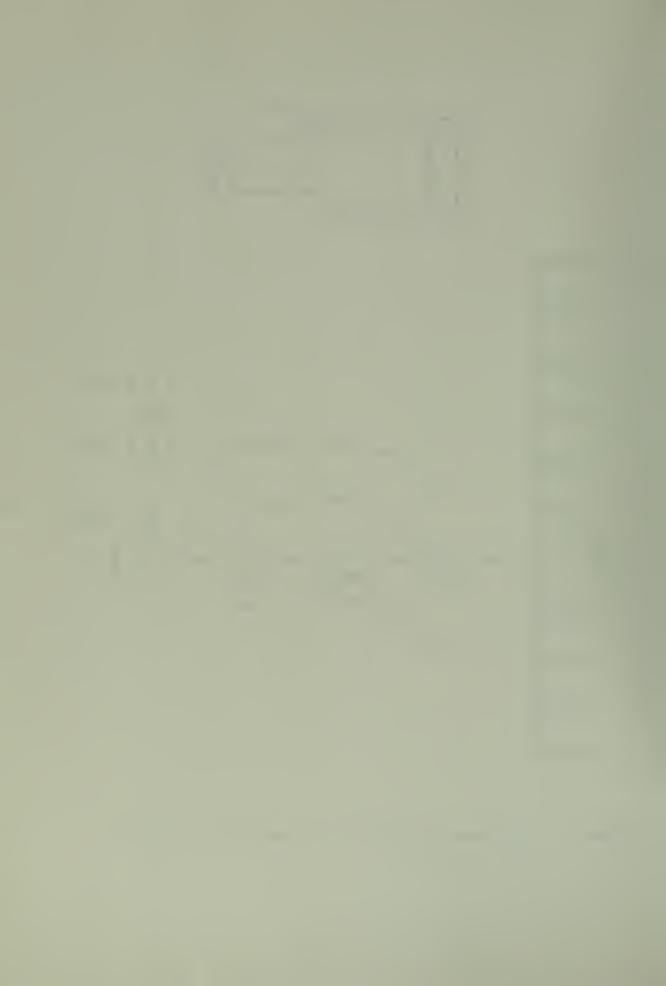


Figure 9. Stiffness correction for bending (rectangular cross section).



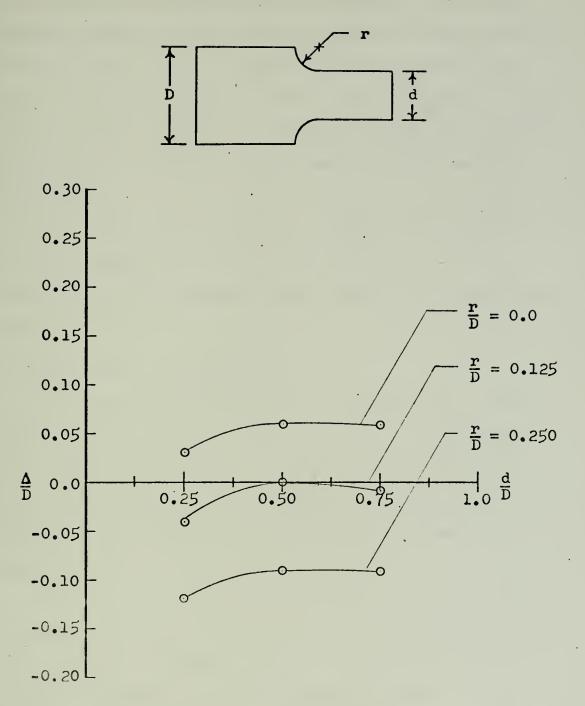
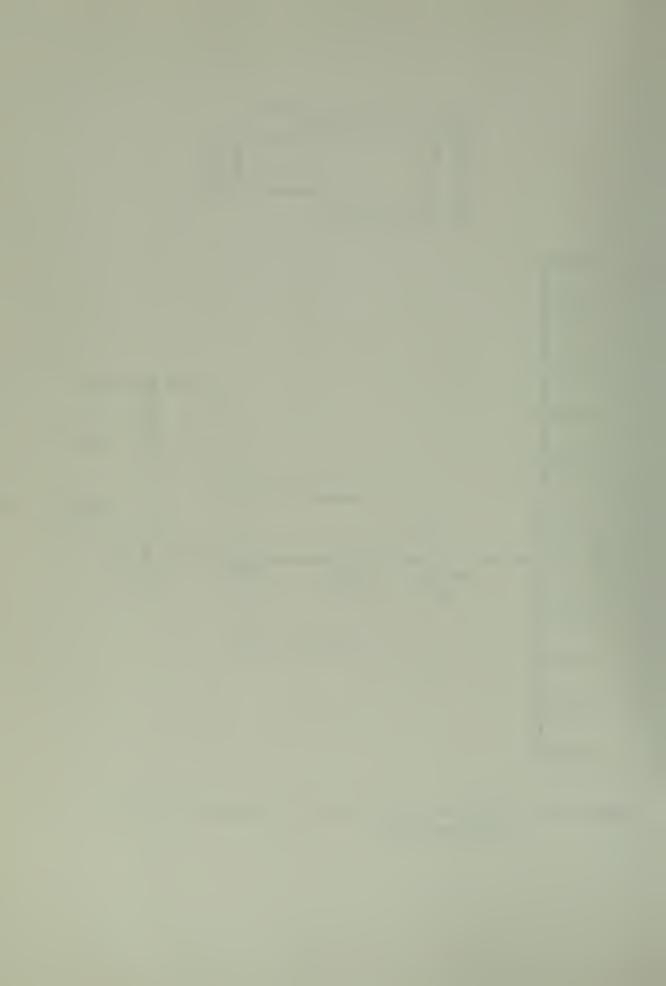


Figure 10. Stiffness correction for torsion (circular cross section).



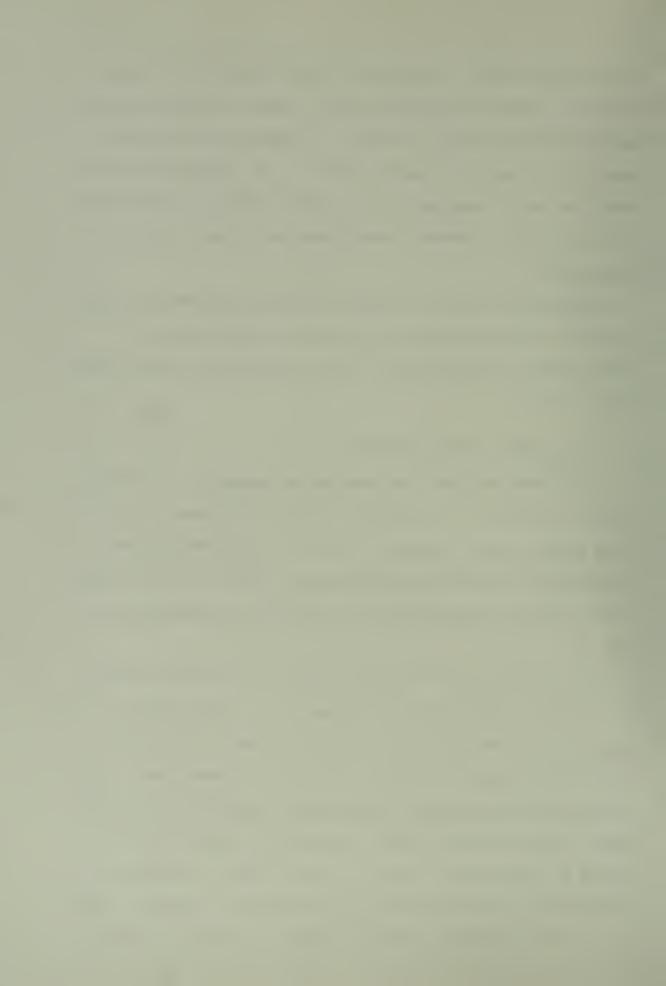
11, 12, and 13 show the effect on stiffness of the three different types of loading and two types of cross section. The most severe type of loading is clearly axial as indicated by the larger values of  $\Delta/D$ . I. M. Allison [6] also found the axial loading to be the most severe of the three. His conclusions, however, were based on stress concentration factors.

Comparison of the two types of cross section subjected to axial load indicates the circular cross section is stiffer than the rectangular cross section for a particular ratio of d/D.

### C. CONVERGENCE AND UNCERTAINTY

The normal methods for proving convergence of a finite element solution are by further refining the mesh or by using higher order elements. Both of these methods were investigated. For the basic bar case (D=4, d=2, r=0) under axial load, the convergence test results are presented in Fig. 14.

These results show the improvement in accuracy gained by using the quadratic rather than the linear elements. Although it can be assumed that cubic elements would give further improvement, other considerations prevailed. Since it was desired to cover a wide range of problems, the additional computational effort required for cubic elements was deemed an unnecessary luxury. Also, since the geometry of the bar was relatively simple, consisting of plane or cylindric surfaces, cubic elements would not provide the same



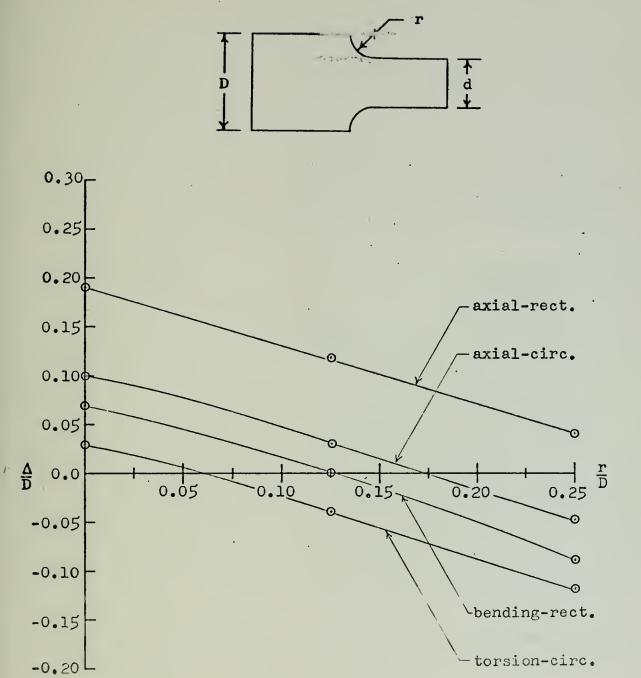
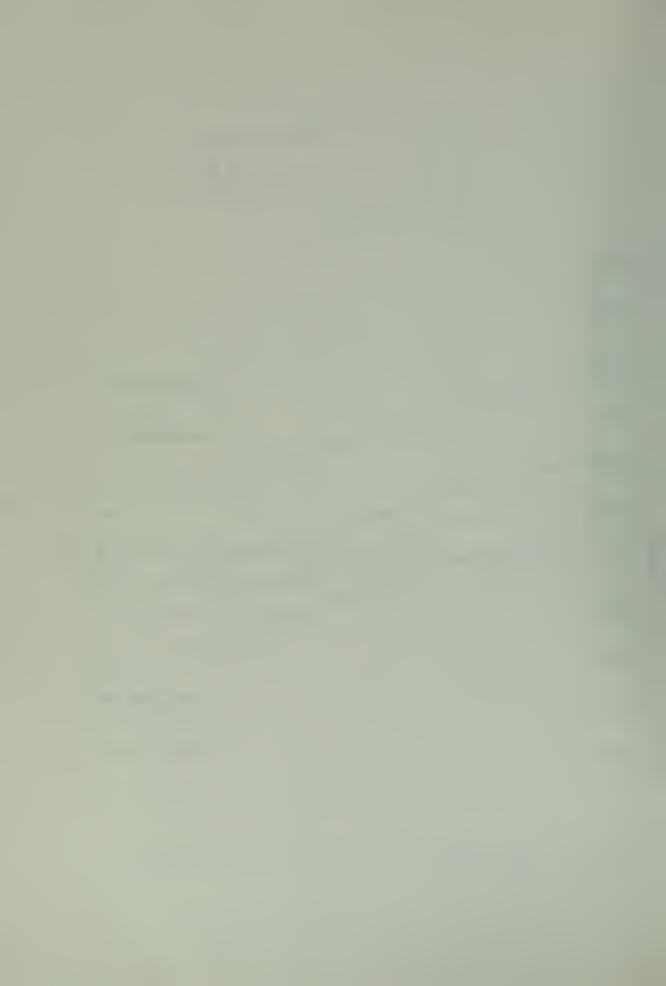


Figure 11. Stiffness correction for various loads with d/D = .25.



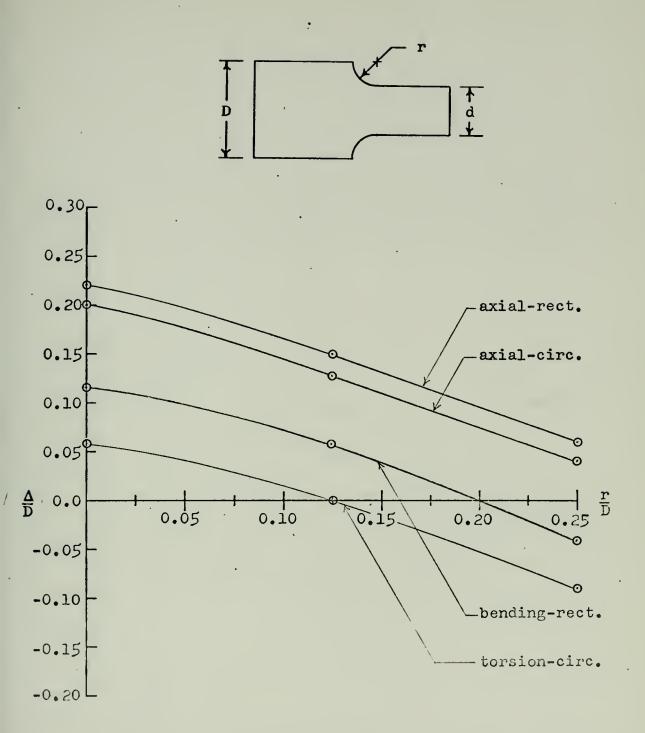
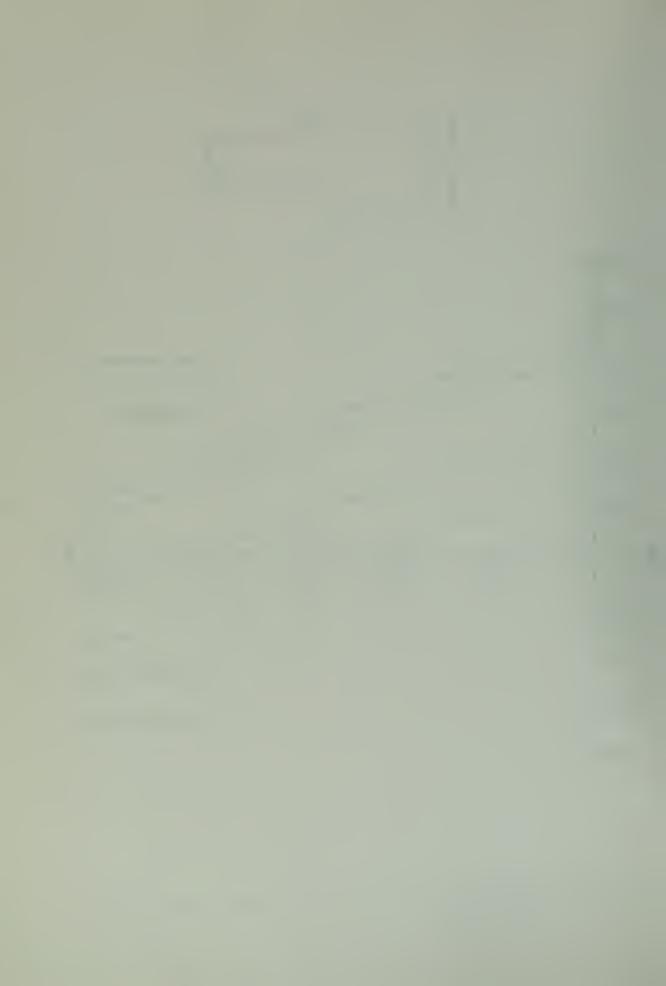


Figure 12. Stiffness correction for various loads with d/D = .50.



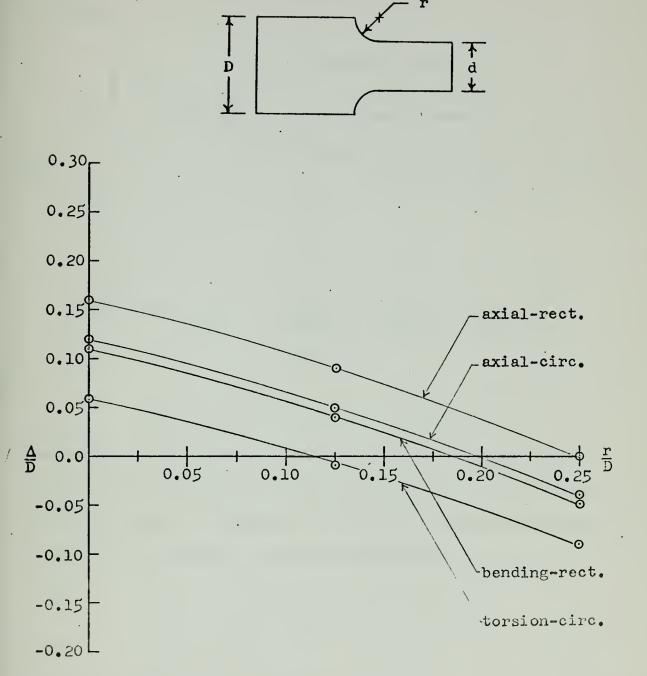
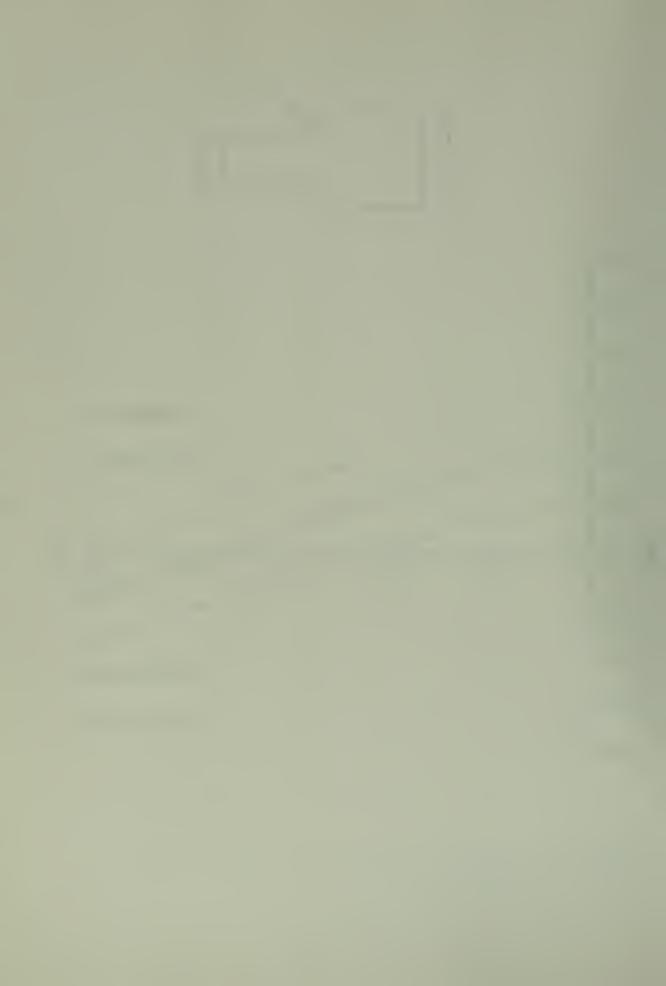


Figure 13. Stiffness correction for various loads with d/D = .75.



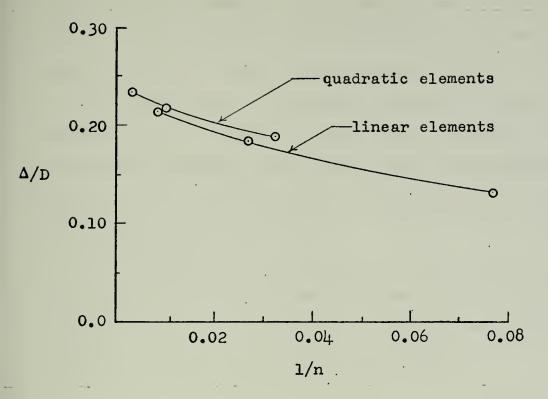
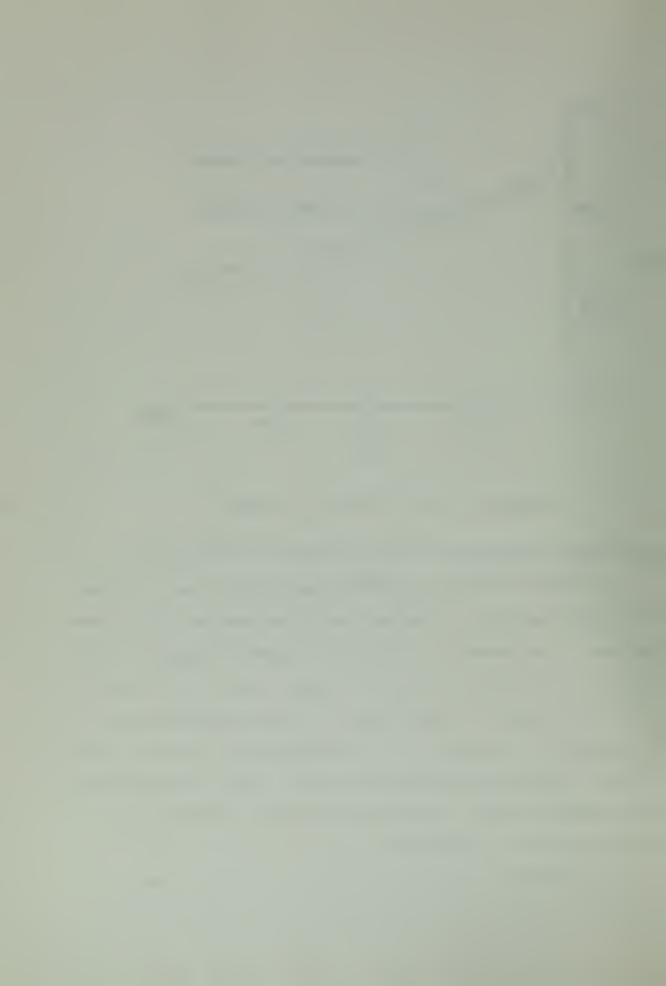


Figure 14.  $\Delta/D$  vs.1/(no. of nodes).

percentage improvement that the quadratic elements did.

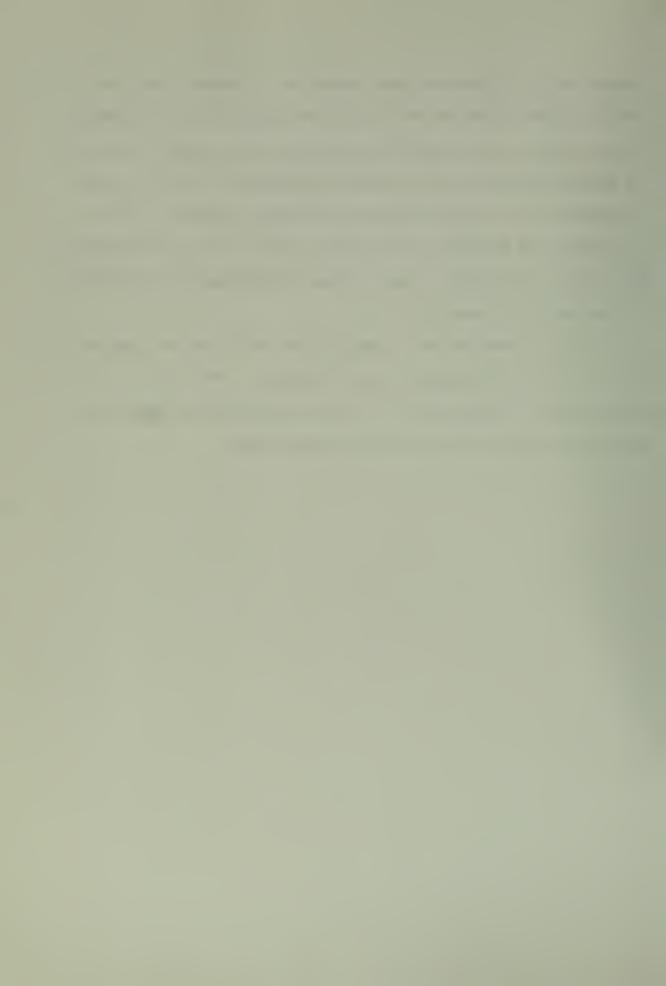
In order to check the accuracy achieved by mesh refinement with quadratic elements, the PLISOP program limits were altered to accommodate a ninety-six quadratic element mesh. Figure 14 indicates this mesh has come very close to convergence. Based on these results, the uncertainty in the values of  $\Delta/D$  in Tables I - IV is considered to be the difference between the ninety-six element result and the twenty-four element result, rounded to the second decimal place. The uncertainty is therefore +.02.

An additional test problem was run to verify that the geometry studied, with dimensions  $\ell_1$  and  $\ell_2$  equal to the



larger height dimension, was adequate to ensure that the stress intensification at the discontinuity did not significantly affect the stress distribution at the ends of the bar. To check this aspect, the length dimensions  $\ell_1$  and  $\ell_2$  were increased to 1.5 times the larger height dimension. The resulting  $\Delta/D$  parameter was within .001 of the corresponding case with the shorter length, thus confirming the sufficiency of the ratios  $\ell_1/D=\ell_2/D=1.0$ .

The one geometry and loading case which can be compared with Porter's work agrees very favorably. For torsion of a bar with d/D = 0.75 and r/D = 0.0, the stiffness correction parameters agree to the third decimal place.



## VI. CONCLUSIONS AND RECOMMENDATIONS

## A. CONCLUSIONS

The stiffness correction parameters obtained are useful and applicable in the design of stepped bars. The tables and curves included in Section V can be used with confidence to the first decimal place of  $\Delta/D$  within the range of physical bar dimensions studied.

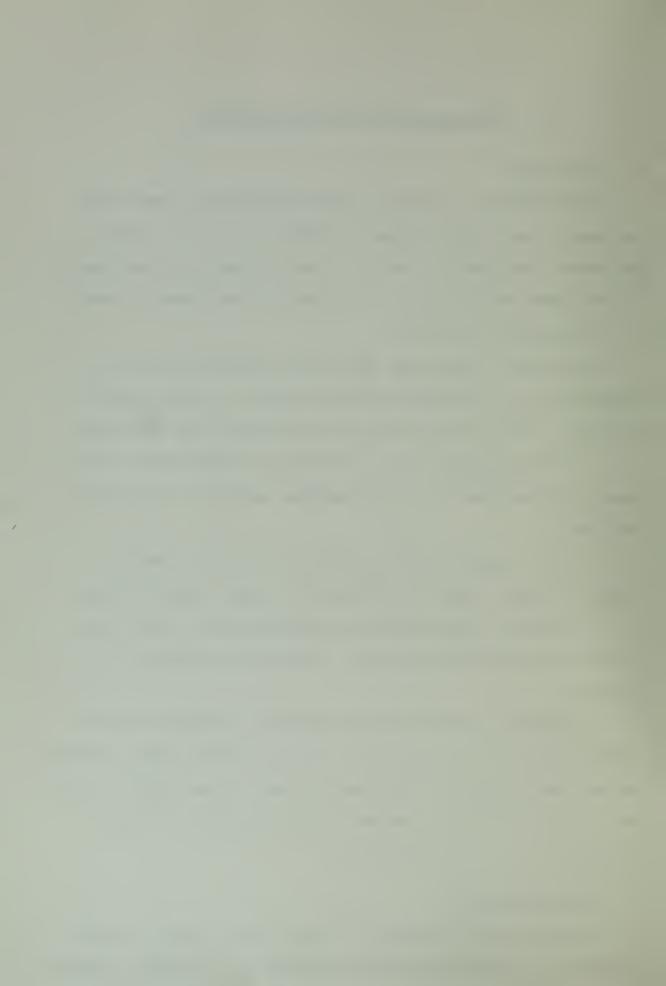
The results also yield important comparative data for stepped bars of various dimensions under the three types of loading. The following comparative observations were made:

- 1. The value of  $\Delta/D$  for stepped bars subjected to axial load is larger than the corresponding value for bending or torsion.
- 2. The stepped bar with ratio d/D equal to one-half yields a larger value of  $\Delta/D$  than the other ratios studied.
- 3. Fillets reduce stress intensification at the location of the step and therefore increase the stiffness of the bar.

In addition, it was observed that the localized stress intensification had a negligible effect on the cross-sectional stress distribution at a distance equal to the height of the bar. This illustrates the St. Venant principle of rapid dissipation of localized stresses.

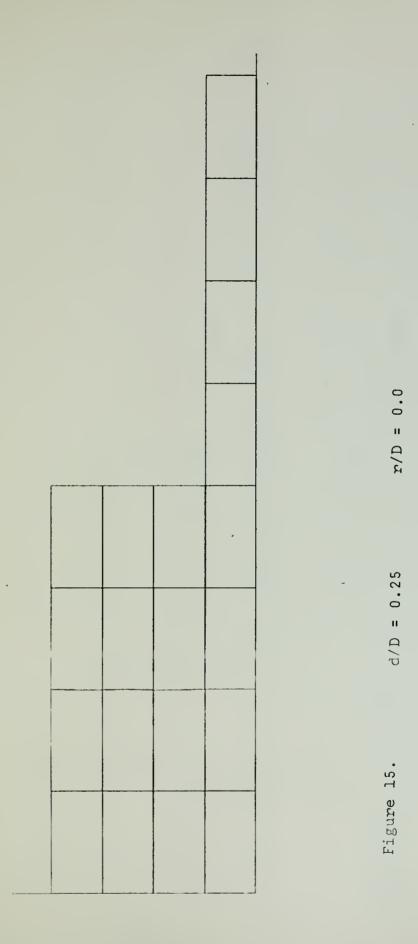
## B. RECOMMENDATIONS

It would be of interest to isolate one loading case and through use of more refined meshes and cubic elements achieve

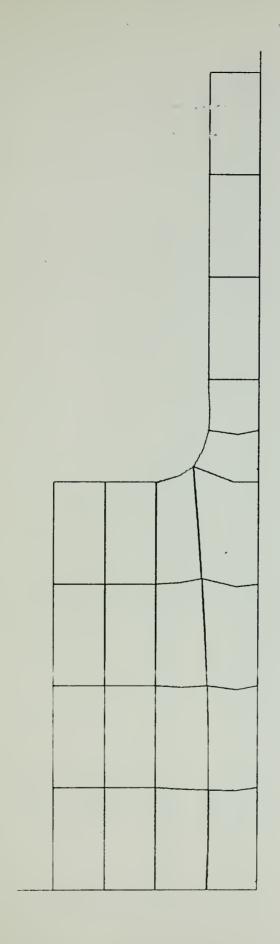


correction parameters accurate to the third decimal place. In addition, a great deal more comparative information could be gathered with a three dimensional finite element solution program. Both of these would require altering existing computer programs and would greatly increase the computer core storage space required for each run in this study.

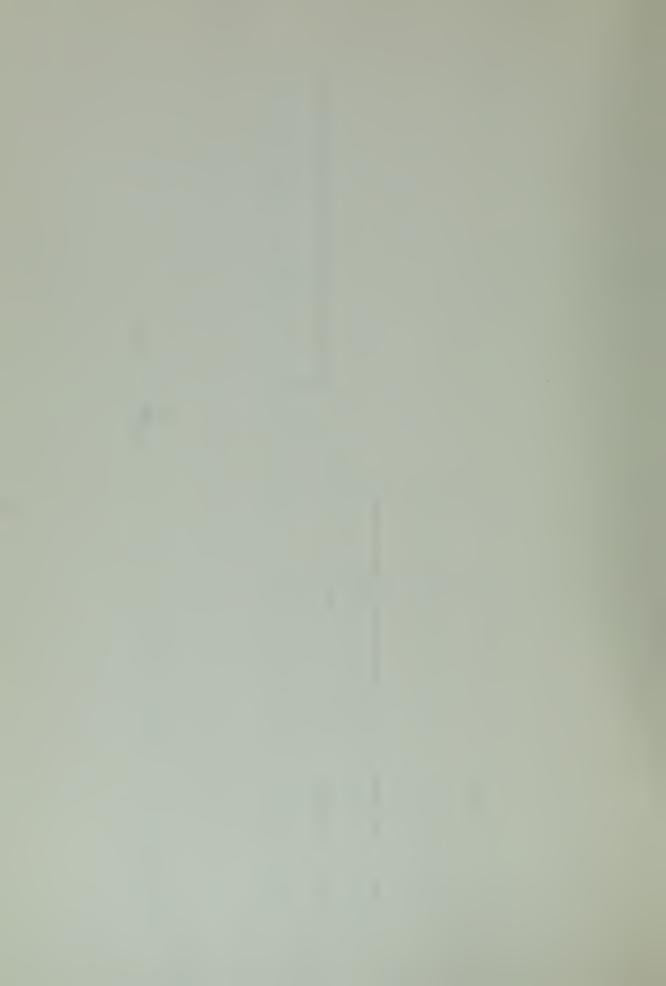








r/D = 0.125d/D = 0.25Figure 16.



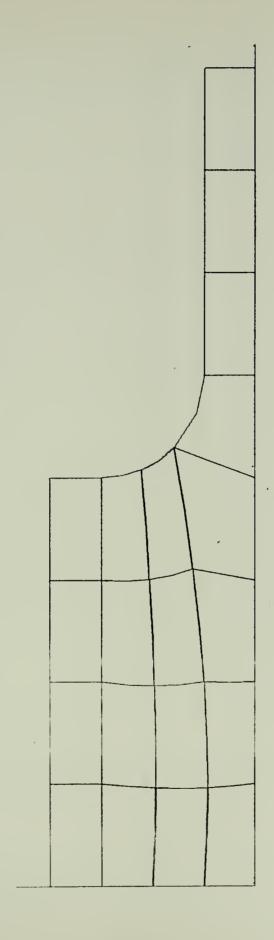


Figure 17. d/D = 0.25 r/D = 0.250

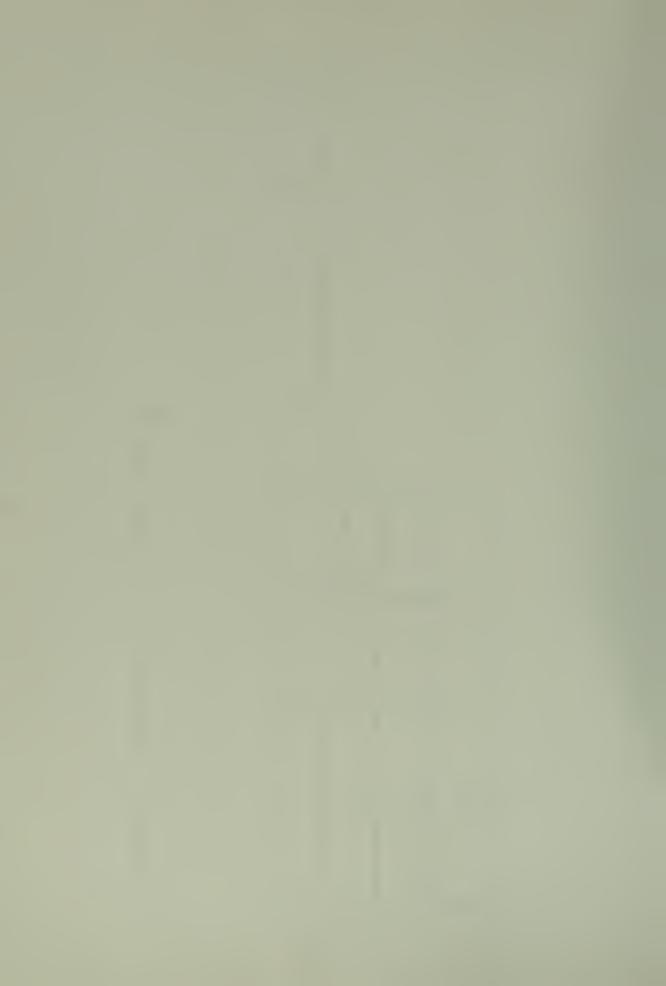


Figure 18. d/D = 0.50 r/D = 0.0



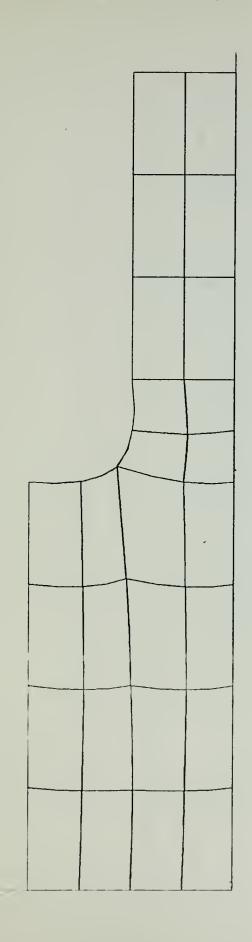
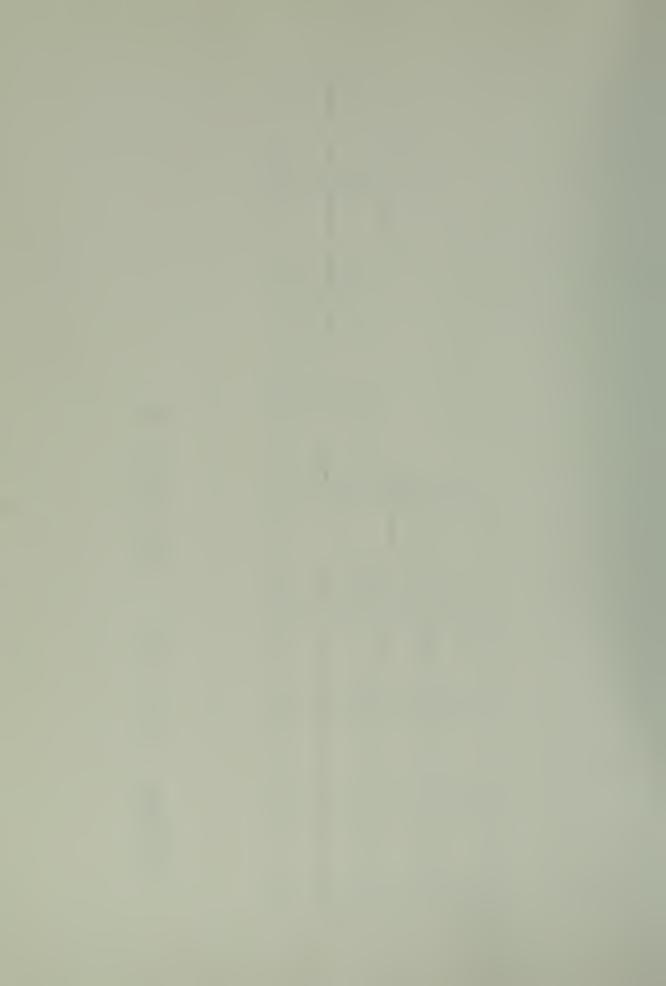


Figure 19. d/D = 0.50 r/D = 0.125



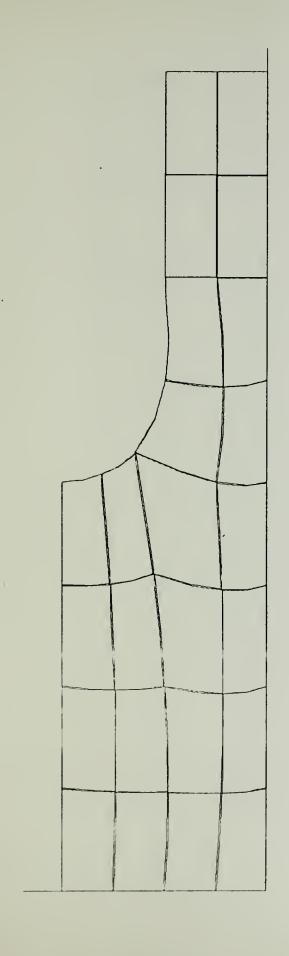


Figure 20. d/D = 0.50 r/D



Figure 21. d/D = 0.75 r/D = 0.0



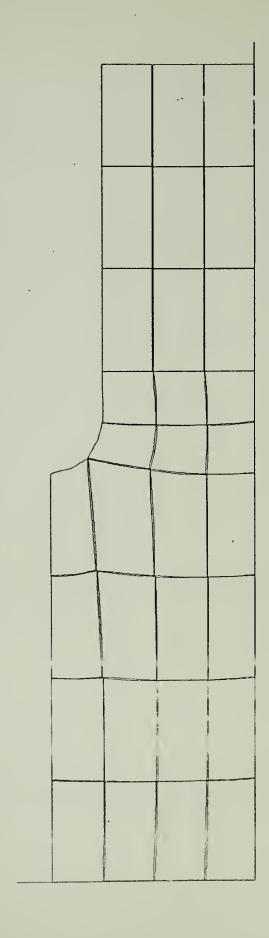


Figure 22. d/D = 0.75 r/D = 0.125



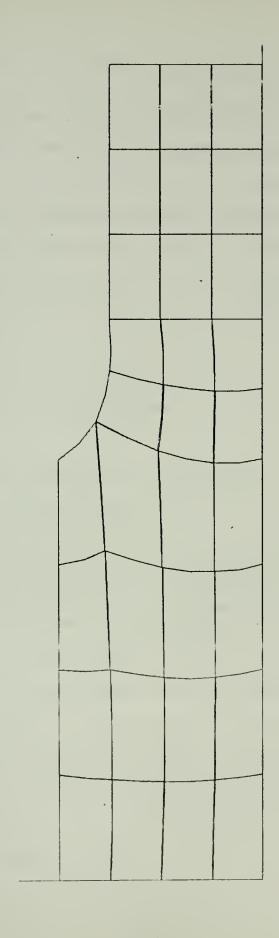


Figure 23. d/D = 0.75 r/D = 0.250



## APPENDIX B: DERIVATION OF EQUIVALENT NODAL FORCES

Plane Stress Analysis of the Axially Loaded Bar
Boundary stresses and distributed loads are converted
to equivalent nodal forces by the principle of virtual work.
 For the case of external stress σ applied along the boundary
of an element, the nodal forces are developed as follows:

$$\delta W = [\delta u_i]^T [f_i]^e = \int \sigma \cdot \delta u \cdot d(area)$$

substituting

$$\delta u = [\delta u_i]^T [N_i]^T$$

$$[f_i]^e = \int \sigma [N_i]^T d(area)$$
(10)

where

δW = increment of virtual work

f; = nodal forces

 $\sigma$  = applied stress

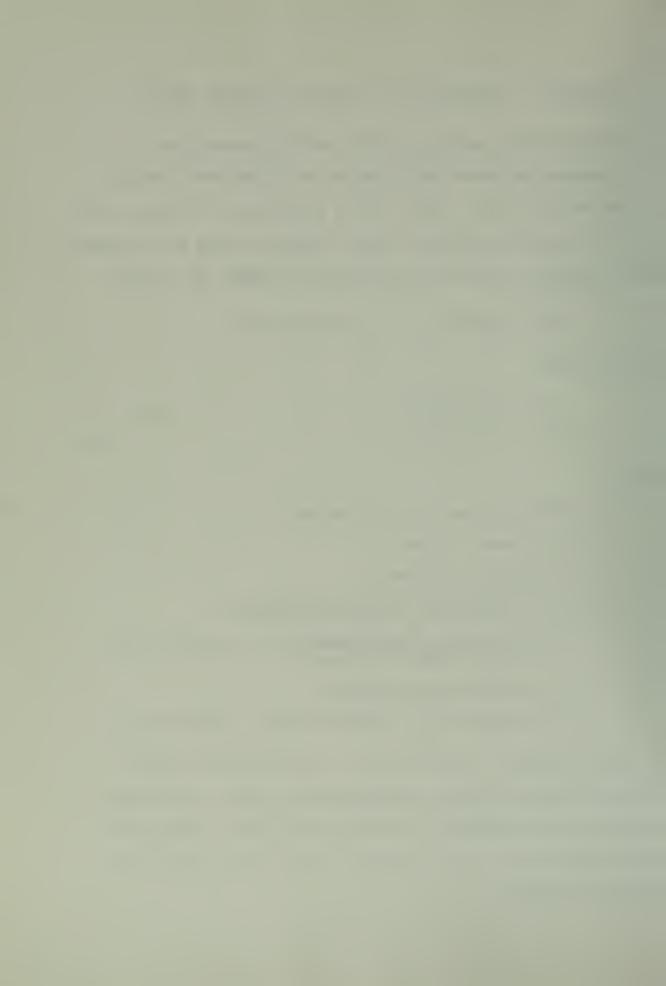
 $\delta u_i$  = incremental nodal displacements

 $\delta u$  = the virtual displacement of a typical point on the element surface

N; = nodal shape functions

e = superscript, denotes element contribution.

The quadratic, isoparametric, quadrilateral element pictured below was used throughout this study. The shape functions are expressed in terms of the local, normalized coordinates  $(\xi,\eta)$ . For loading as shown, the nodal force equations become:



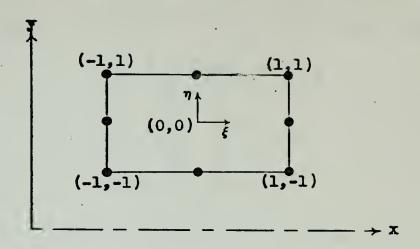


Figure 24. Quadratic, isoparametric, quadrilateral element.

$$\begin{bmatrix} f_3 \\ f_2 \\ f_1 \end{bmatrix} = \int_{-1}^{+1} \sigma \cdot \frac{h}{2} \cdot \begin{bmatrix} N_3 \\ N_2 \\ N_1 \end{bmatrix} d\eta$$

where

h = height of the element

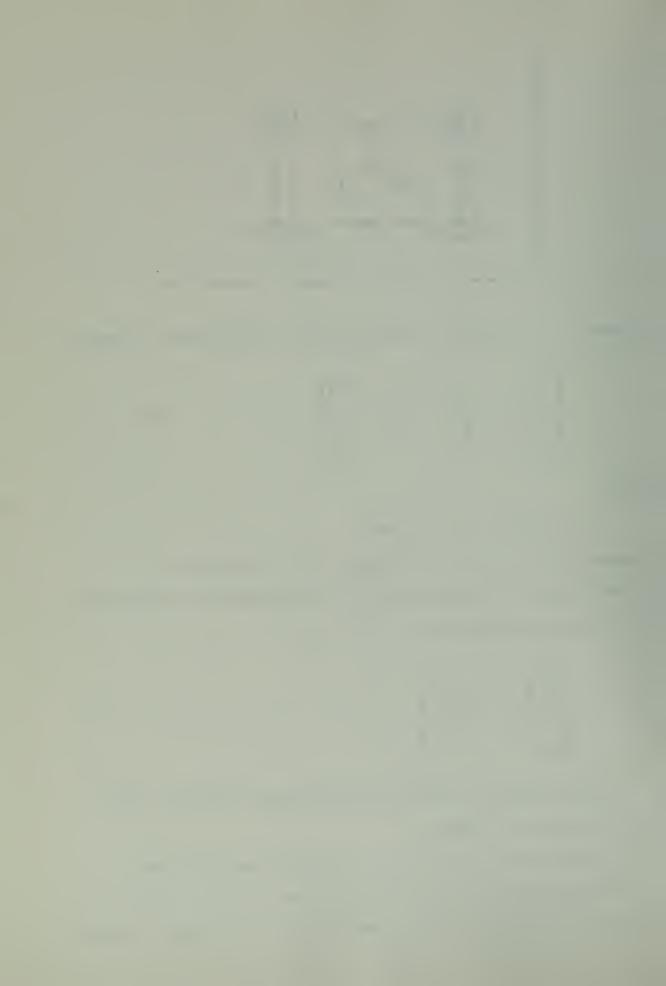
 $d(area) = dy = (h/2)d\eta$  for bar of unit thickness.

Substituting the shape functions and integrating, the result for  $\sigma$  equal constant is:

$$\begin{bmatrix} f_3 \\ f_2 \\ f_1 \end{bmatrix} = \frac{\sigma h}{2} \begin{bmatrix} 1 \\ 4 \\ 1 \end{bmatrix} \tag{11}$$

Where nodes are shared by two adjacent elements, the nodal forces are summed.

2. Plane Stress Analysis of a Bar Under Bending Load
The equivalent nodal forces for the linearly varying
stress were derived in the same manner as the axially loaded



case except for the applied stress. The linearly varying stress shown on the element surface, shown below, can be

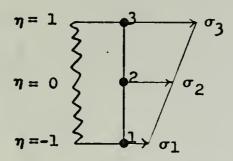


Figure 25. Elemental linearly varying stress distribution.

represented by the equation

$$\sigma = \sigma_1(\frac{1-\eta}{2}) + \sigma_3(\frac{1+\eta}{2}).$$
 (12)

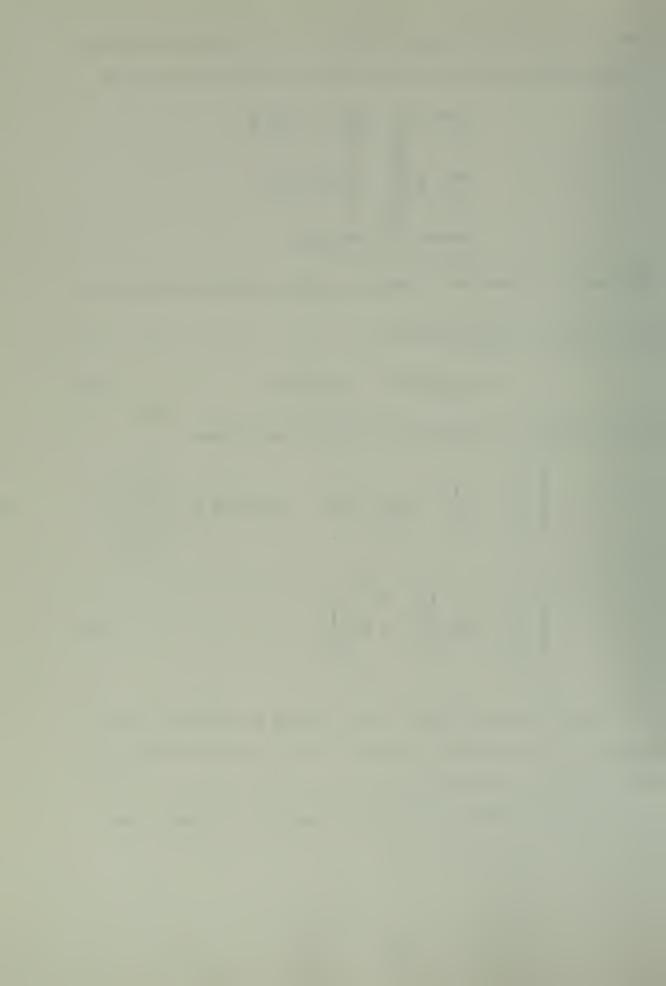
Substituting into the equation for nodal forces,

$$\begin{bmatrix} f_{3} \\ f_{2} \\ f_{1} \end{bmatrix} = \int_{-1}^{+1} \left\{ \sigma_{1}(\frac{1-\eta}{2}) + \sigma_{3}(\frac{1+\eta}{2}) \right\} \cdot \frac{h}{2} \cdot \begin{bmatrix} N_{3} \\ N_{2} \\ N_{1} \end{bmatrix} d\eta$$

$$\begin{bmatrix} f_3 \\ f_2 \\ f_1 \end{bmatrix} = \frac{h}{6} \begin{bmatrix} \sigma_3 \\ 2\sigma_1 + 2\sigma_3 \\ \sigma_1 \end{bmatrix} . \tag{13}$$

Applying this formula to one end of a particular bar spanned by two elements as shown in Fig. 26 and letting  $\sigma_3^1 = \sigma$ , then  $\sigma_1^1 = \sigma_3^2 = \sigma/2$  and  $\sigma_1^2 = 0$ .

Therefore, the nodal forces along this surface, numbered from top to bottom are:



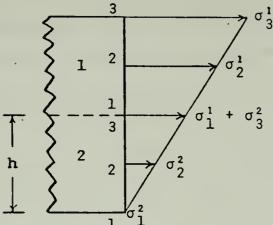


Figure 26. Global bending stress distribution.

$$\begin{bmatrix} F_1 \\ F_2 \\ F_3 \\ F_4 \\ F_5 \end{bmatrix} = \begin{bmatrix} f_3^1 \\ f_2^1 \\ f_1^2 \\ f_2^2 \\ f_1^2 \end{bmatrix} = \frac{h\sigma}{6} \begin{bmatrix} 1 \\ 3 \\ 1 \\ 1 \\ 0 \end{bmatrix}.$$
 (14)

3. Axisymmetric Stress Analysis of the Axially Loaded Bar In this case, the region associated with an element is the sector of an annulus with a one radian central angle. Figure 27 illustrates the coordinates used with the axisymmetric element and the node numbering used in development below.

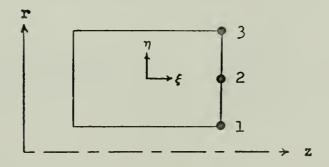
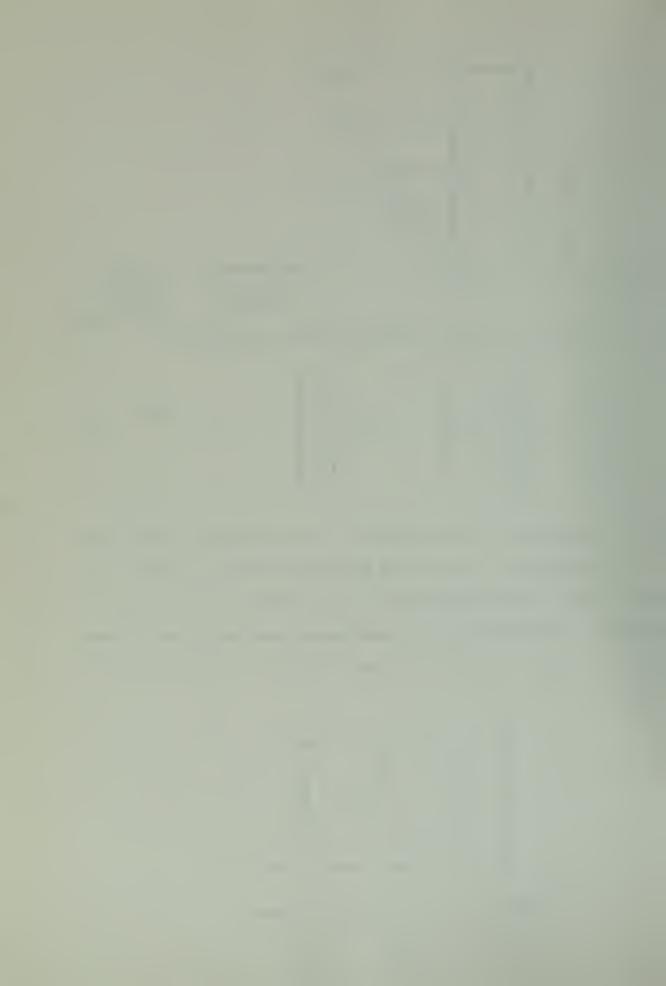


Figure 27. Axisymmetric element.



Beginning with equation (10), the equivalent nodal forces for a uniform external stress are developed as follows:

$$[f_{i}]^{e} = f \cdot [N_{i}] d(area)$$

$$d(area) = r (1 radian) dr = r dr$$

$$r = r_{1}N_{1} + r_{2}N_{2} + r_{3}N_{3}$$

$$dr = (r_{1}N_{1}' + r_{2}N_{2}' + r_{3}N_{3}') d\eta$$
where  $N_{i}' = \partial N_{i}/\partial \eta$ . Then,

Therefore,

$$d(area) = \frac{r_3 - r_1}{2} (r_1 N_1 + r_2 N_2 + r_3 N_3) d\eta .$$

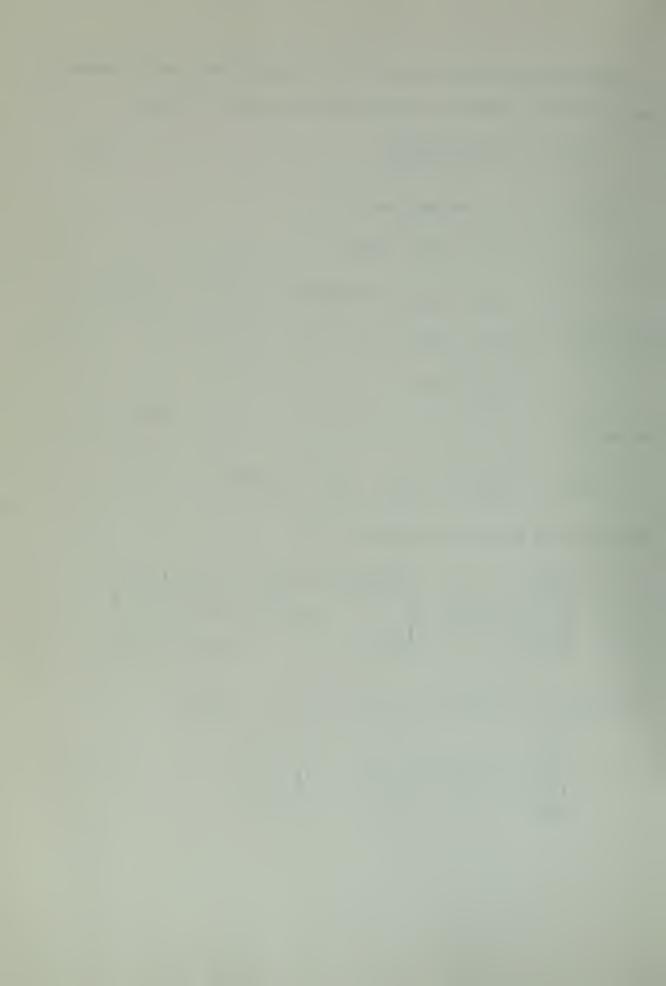
Substituting back into equation (10),

 $dr = \frac{r_3 - r_1}{2} d\eta .$ 

$$\begin{bmatrix} f_1 \\ f_2 \\ f_3 \end{bmatrix} = \sigma \cdot \frac{r_3 - r_1}{2} \quad \begin{bmatrix} \int (N_1)^2 dn & \int N_1 N_2 dn & \int N_1 N_3 dn \\ & \int (N_2)^2 dn & \int N_2 N_3 dn \\ & \int (N_3)^2 dn & \end{bmatrix} \begin{bmatrix} r_1 \\ r_2 \\ r_3 \end{bmatrix}$$

integrating the shape functions with  $\xi=1$ , leaves

$$\begin{bmatrix} f_1 \\ f_2 \\ f_3 \end{bmatrix} = \sigma \cdot \frac{r_3 - r_1}{30} \quad \begin{bmatrix} 4 & 2 & -1 \\ 2 & 16 & 2 \\ -1 & 2 & 4 \end{bmatrix} \begin{bmatrix} r_1 \\ r_2 \\ r_3 \end{bmatrix} .$$
(15)



## APPENDIX C: DEVELOPMENT OF THE AXISYMMETRIC STRESS CAPABILITY

For an axisymmetrically loaded bar, displacements are limited to the axial and radial directions. In this study these displacements were identified with the letters u and v, respectively. Cylindrical coordinates are applicable and are defined in Fig. 28. It can be seen that radial displacements introduce a circumferential component of strain

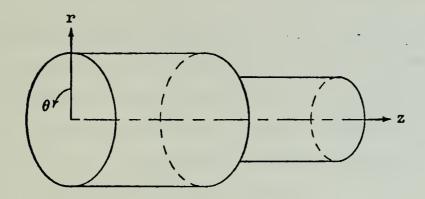


Figure 2& Cylindrical coordinates.

as well as a radial component. For problems of this type, the general strain-displacement relationships, as developed in chapter five of Ref. 4, are

$$\begin{bmatrix} \varepsilon \\ \varepsilon \\ \varepsilon \\ \varepsilon \\ \gamma \\ \gamma_{rz} \end{bmatrix} = \begin{bmatrix} \frac{\partial u}{\partial z} \\ \frac{\partial v}{\partial r} \\ \frac{\partial v}{\partial z} + \frac{\partial u}{\partial r} \end{bmatrix}$$
 (16)

The elasticity matrix which links the strains to the stresses is derived from the following stress-strain relationships:

$$\varepsilon_{z} = \frac{1}{E} \left[ \sigma_{z} - v(\sigma_{r} + \sigma_{\theta}) \right]$$

$$\varepsilon_{r} = \frac{1}{E} \left[ \sigma_{r} - v(\sigma_{z} + \sigma_{\theta}) \right]$$



$$\varepsilon_{\theta} = \frac{1}{E} \left[ \sigma_{\theta} - v(\sigma_{r} + \sigma_{z}) \right]$$

$$\gamma_{rz} = \tau_{rz}/G$$

The resulting elasticity matrix [D] is

$$[D] = \frac{E(1-\nu)}{(1+\nu)(1-2\nu)} \begin{bmatrix} 1 & \nu/(1-\nu) & \nu/(1-\nu) & 0 \\ & 1 & \nu/(1-\nu) & 0 \\ & sym. & 1 & 0 \\ & & & (1-2\nu)/2(1-\nu) \end{bmatrix}. (17)$$

The finite element formulation of the element stiffness matrix is carried out as in the plane stress problem, except the integration over the volume of the element must take into consideration the fact that the element thickness varies with radius. The element stiffness matrix [k] can therefore be expressed by the equation,

$$[k]^{e} = \int [B]^{T}[D][B]r dr dz$$
 (18)

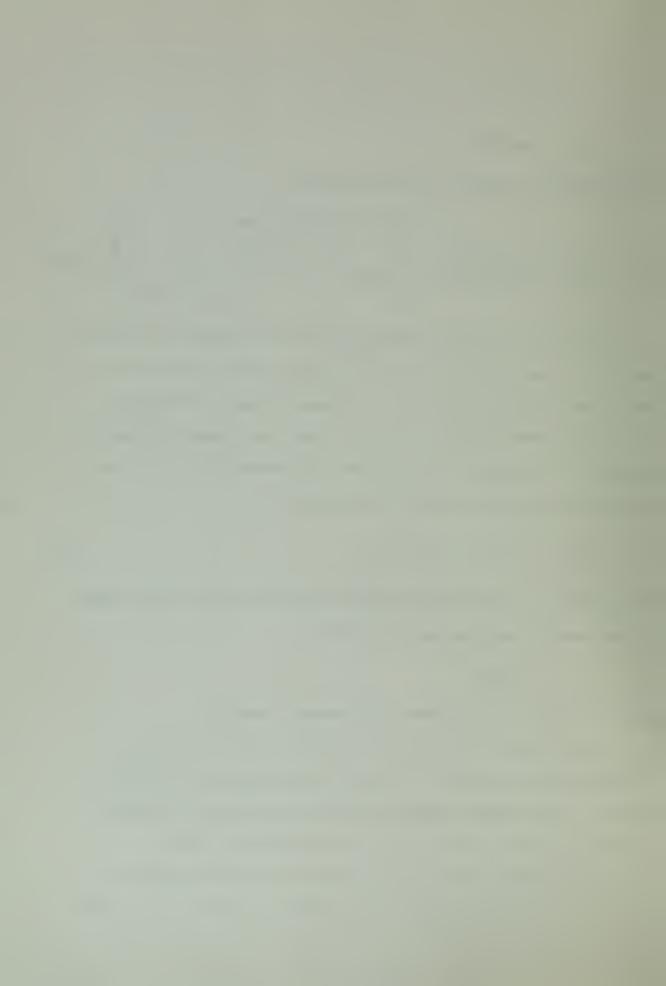
where [B] is the matrix derived from the strain-displacement relationships and defined such that

$$[\varepsilon] = [B][\alpha]^e$$

where  $[\alpha]^e$  is the element displacement vector.

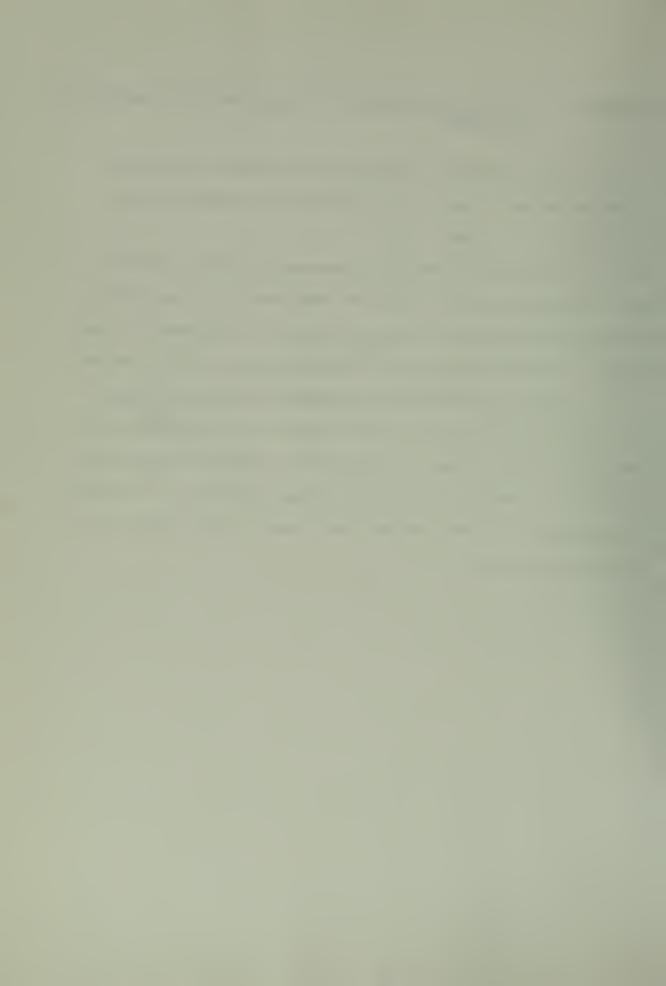
The primary changes to the PLISOP program were to incorporate the new [B], [D], and [k] matrices, as defined above. The element shape functions also had to be added, since only their derivatives were included PLISOP.

For further detail on axisymmetric stress analysis by the finite element method, the reader is referred to chapter five of Ref. 4.



## APPENDIX D: NOTES ON AXISYMMETRIC STRESS ANALYSIS CAPABILITY OF PLISOP

- 1. z and r denote respectively the axial and radial coordinates and u and v the corresponding displacements. (In PLISOP,  $z \equiv x$  and  $r \equiv y$ .)
- 2. The volume of material associated with an element has a thickness equal to the arc subtended by a one radian angle vice the body of revolution usually discussed in most texts. It turns out the only difference is a factor of  $2\pi$ .
- 3. Since the axisymmetric analysis involves division by r, there cannot be any nodal points with coordinate r=0. For nodal points along the centerline, substituting r=1x10<sup>-6</sup> suffices to prevent the solution from "blowing up," although the accuracy of stress values near these nodal points is adversely affected.



## APPENDIX E: COMPUTER PROGRAM

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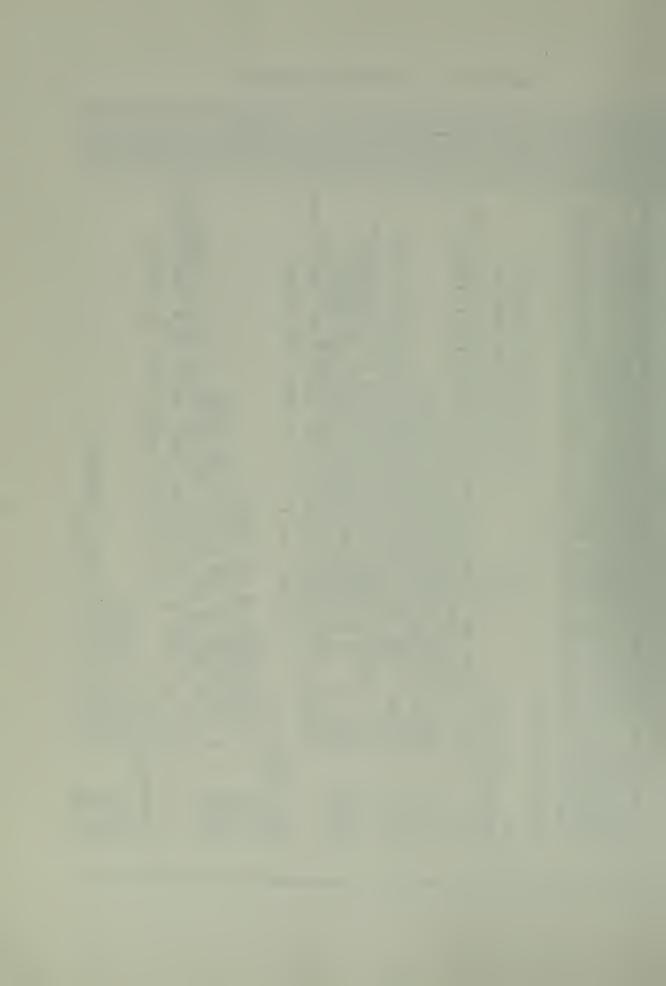
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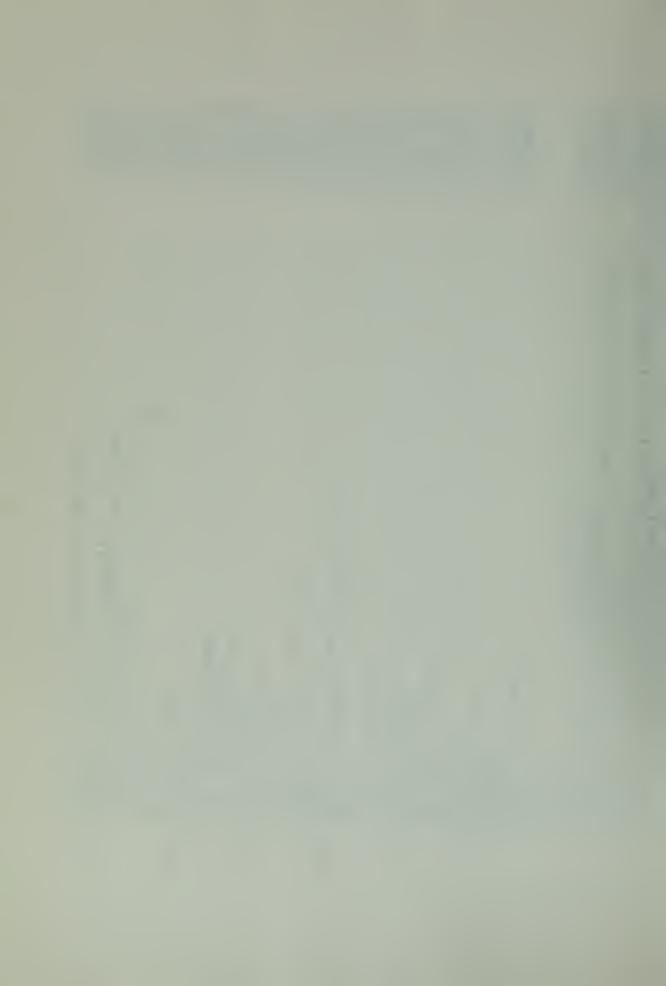
ROLLER ON AN AXIS, THE JOINT CARD MAY

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           34,74), ALOAD(434), ABGN
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12), NTLD, NTBY, NTIN
NJT, MMT, MBD
D(217,2), CLOAD(217,2), ELCON(10,4), TITLE(10)
CANO0330
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(1,1), REACT(1,1))
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CCMMON/INI/NEL, NJT, NMAT, NCLOAD, NPBC, N
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*NJT,NMAT,NCLOAD,NPBC,NCON(182,14),NBC(217,2),NSTRESCAN01680

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*MJT,MMT,MBD

FD(217,2),CLOAD(217,2),ELCON(10,4),TITLE(10)
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ALGAD(II) = CLGAD(I, 2) * PI/180.0D0

5.00 ALF=CLGAD(I, 2) * PI/180.0D0

SINA=DS (SIGALF)

SINA=DS (SIGALF)

IIP=II + III + III + COSA + ALGAD(IIP) * SINA+CLGAD(I, 1)

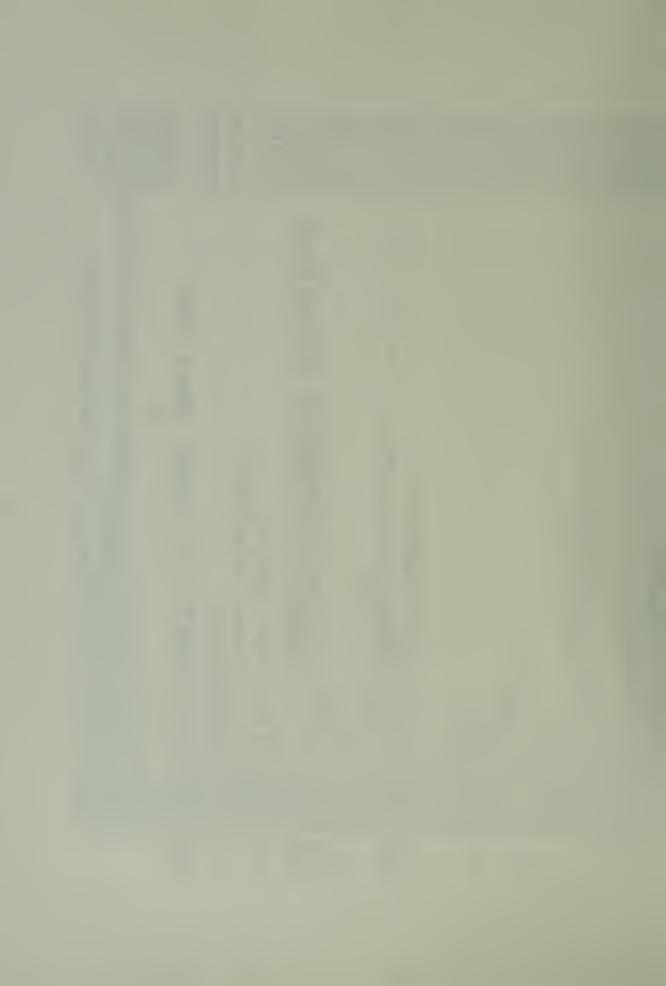
ALGAD(II) = AI

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ALGAD(III) +
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TO 4400
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60 T0 (260)
0 WRITE (6,1350)
0 D0 1400 1=1,NJT
READ(5,1500) 1JT
1CLOAD(1JT,2),1ND
IF(IND.EQ.0) GO
ALE-COARD(1JT,2)
COSA=DCOS(ALF)
SINA=DSIN(ALF)
XC=COARD(1JT,1)
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IF(NDT-GT

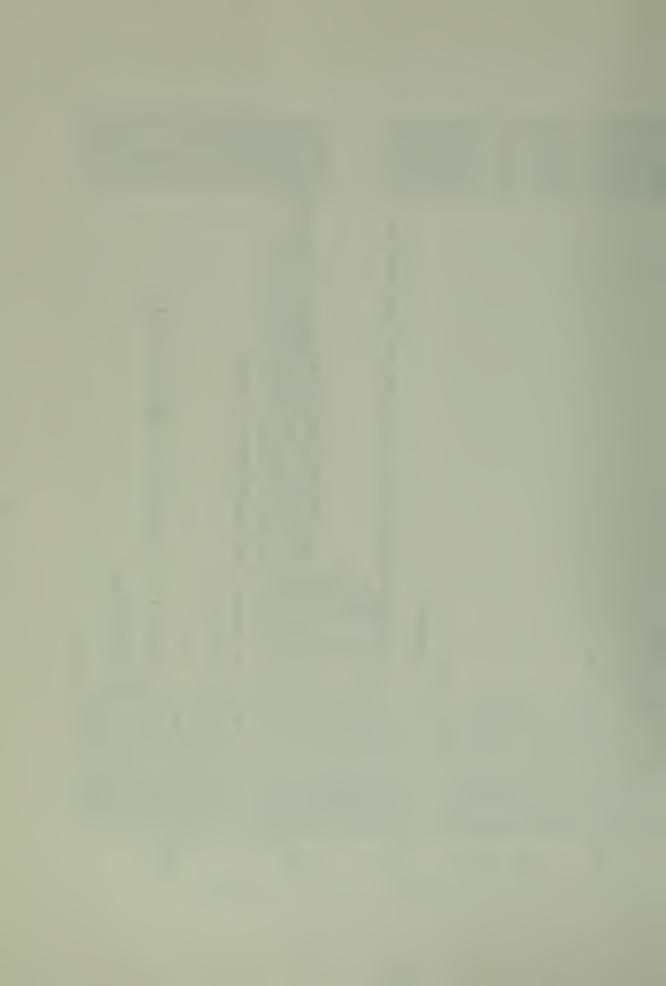
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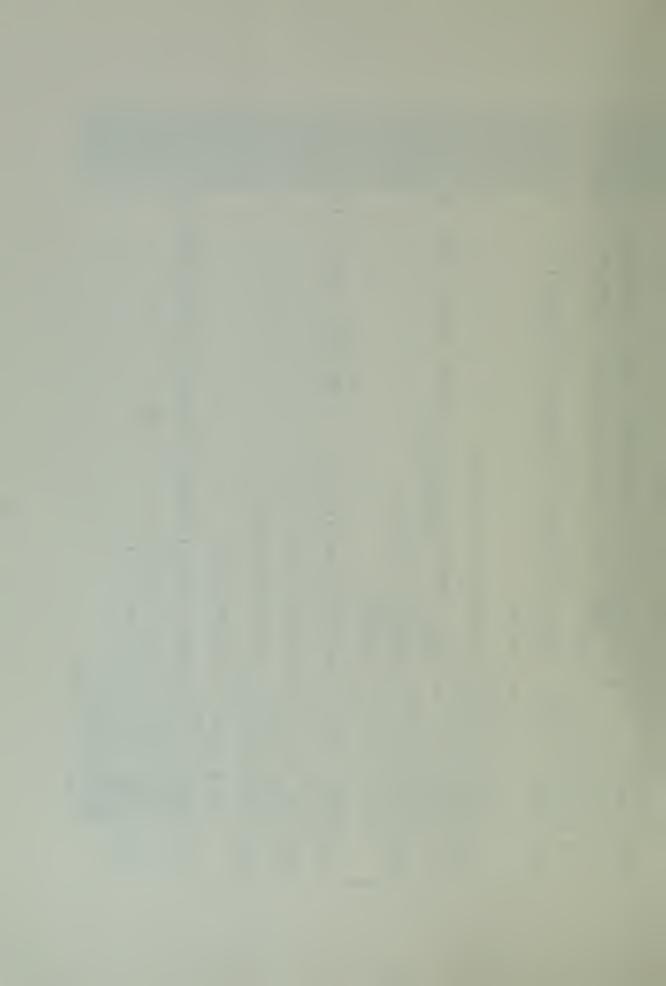
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3000) (hBC(I,J),J=1,2)
215)
(3100) (NBC(I,J),J=1,2)
(215)
                                       JOINT NUMBER',5X,'X COORDINATE',5X,'Y COORDINATE'', Y LOAD'//)
'' JOINT NUMBER',5X,'Z COORDINATE',5X,'R COORDINATE'', R LOAD'//)
'' R LOAD'//)
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                                                                                                                                                                                                                                                            3,COARD(I,1),COARD(I,2),CLOAD(I,1),CLOAD(I,2)
3,10X,G14.5,3X,G14.5,5X,G14.5,3X,G14.5)
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FORMAT (///, CONNECTIVITY MATRIX',//, E'//)
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1110,4F10.2)
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I=1, NEL
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2X, [3,1415)
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                                                                                                                                                                                                                                                                                                                                                        READ MATERIAL PROPERTIES
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*I) #SINA
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BEAD(5,4100) IJT.CLX,CLY

CLOAD(IJT,1)=CLD/D(IJT,1)+CLX

CLOAD(IJT,1)=CLD/D(IJT,1)+CLX

CLOAD(IJT,2)=CLD/D(IJT,1)+CLX

CLOAD(IJT,2)=CLD/D(IJT,2)+CLX

CONTINUE

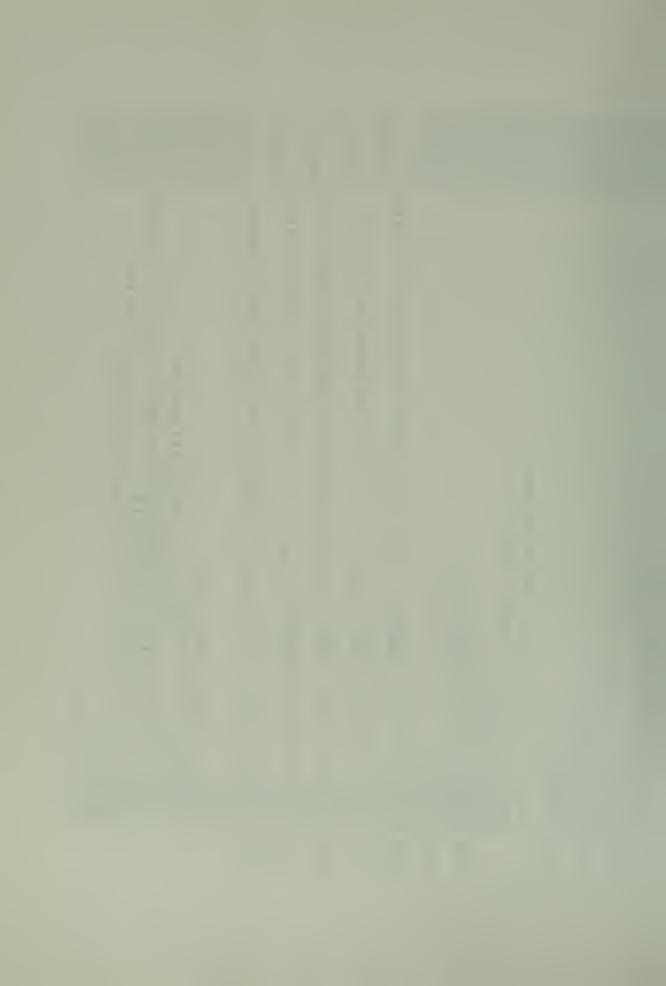
WRITE(6,4350) MEL,NEL

STOP

WRITE(6,4450) MJT,NJT

STOP

STOP
                                                                                                                                                                                                                                                 FROM SERVICE PROGRAM
   3600
     2
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 EQ.71
IF(NBC(I;2) - EQ.7)
GO TO 4000
NI=NBC(I;1)
DO 3800 J=I;NPBCN
NBC(J;1)=NBC(J;1;
NBC(J;2)=NBC(J;1;
NBC(NPBC;1)=N1
NBC(NPBC;2)=7
CONTINUE
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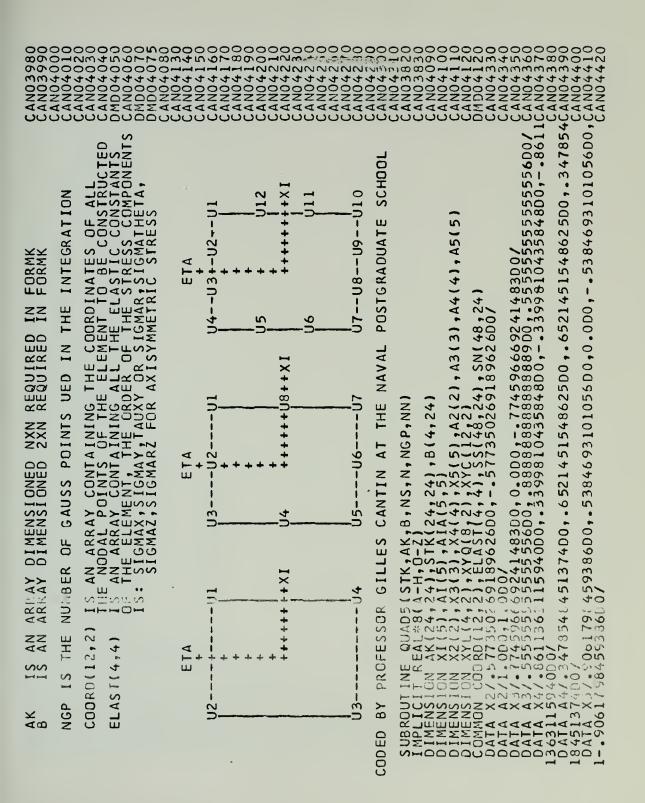
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RES) *TK ASTIC MATRIX FOR N=0) OR AXISYMMET
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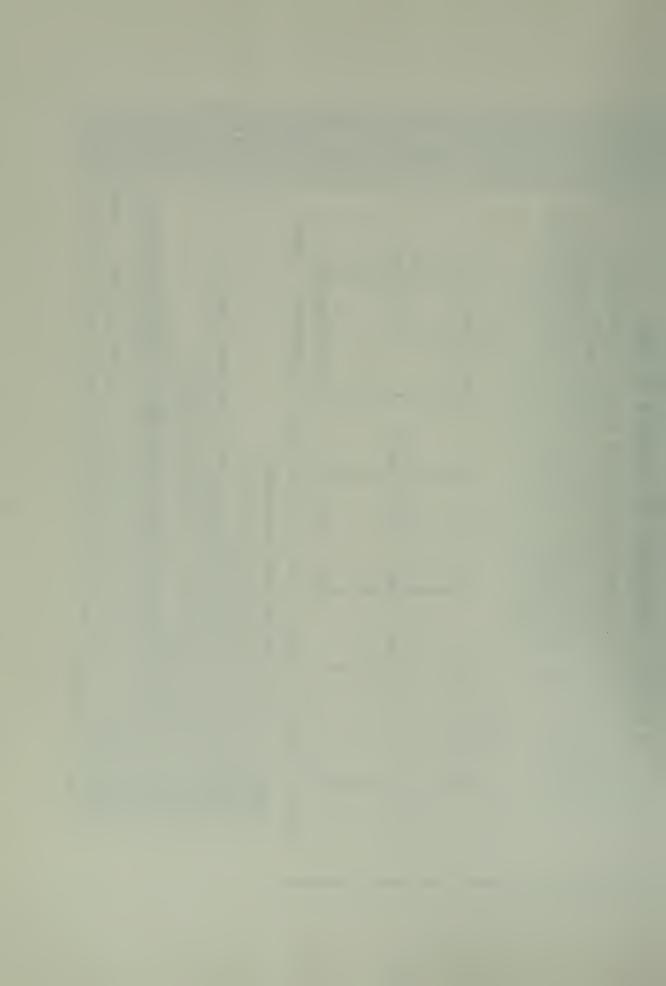
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20 DOI 20 IF(NN) IO EREM IO EREM DOI 172 DOI 172 DOI 271 DOI 372	11 FURM 11 FURM 11 FURM 11 FURM 12 FURM 13 FURM 13 FURM 13 FURM 13 FURM 13 FURM 13 FURM 14 FURM 15 FURM 16 FURM 17	C FORM ELASTIC MATRIX FOR AXISYMMETRIC STRESS  12 ER=(E*(CN)-PR))/((CN+PR)*(CN-2.0D0*PR))  0(1,2) = ER*(PR/(CN-PR))  0(1,3) = ER*(PR/(CN-PR))  0(2,1) = D(1,2)  0(2,3) = D(1,2)  0(3,1) = D(1,2)  0(3,1) = D(1,3)  0(3,2) = ER*((CN-PR))  0(3,2) = ER*((CN-PR))  0(3,2) = ER*((CN-PR))  0(3,2) = ER*((CN-PR))  0(4,4) = ER*((CN-PR)))	QUADS IS A NUMERICAL INTEGRATION SUBROUTINE TH MATRIX FOR ANY OF THE THREE QUADRILATERAL ELEM GAUSSIAN QUADRATURE WITH A MAXIMUM OF FIVE ORD THE CALL NG PROGREM MUST CONTAIN THE FOLLOWING ST CALL QUADS(STK, AK, SS, SN, NS, N, NGP) THE CALLING PROGREM MUST CONTAIN THE FOLLOWING ST THE CALLING PROGREM MUST CONTAIN THE FOLLOWING ST STK IS AN AFRAY DIMENSIONED NXN THAT WILL SS AND STRAIN VERSU NS IS 3*NPT AND N IS 2*NPT (NS IS 4*NPT FOR AXISYMMETRIC
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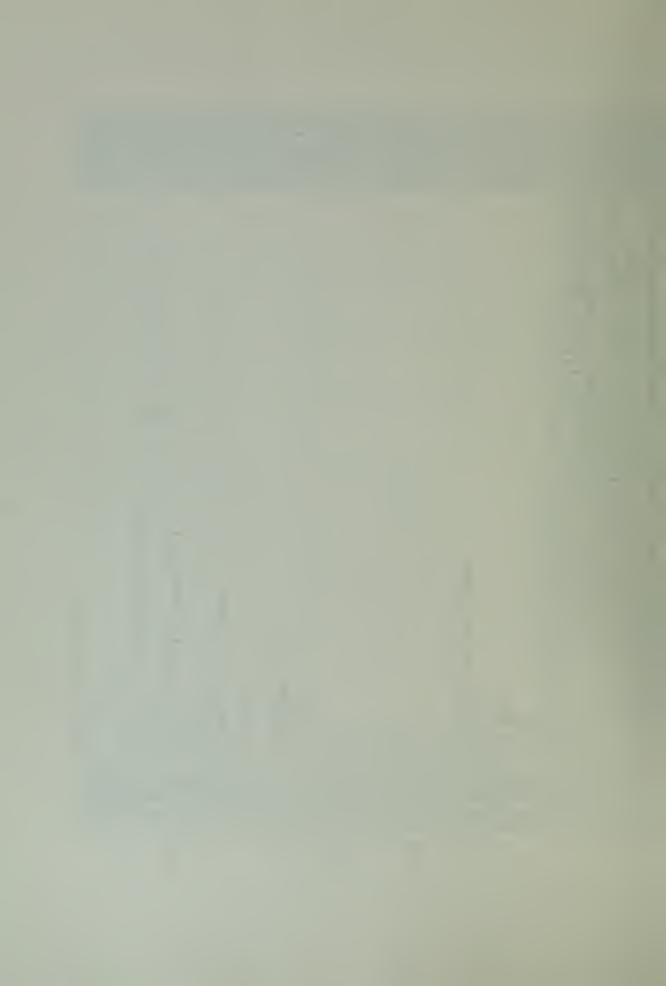


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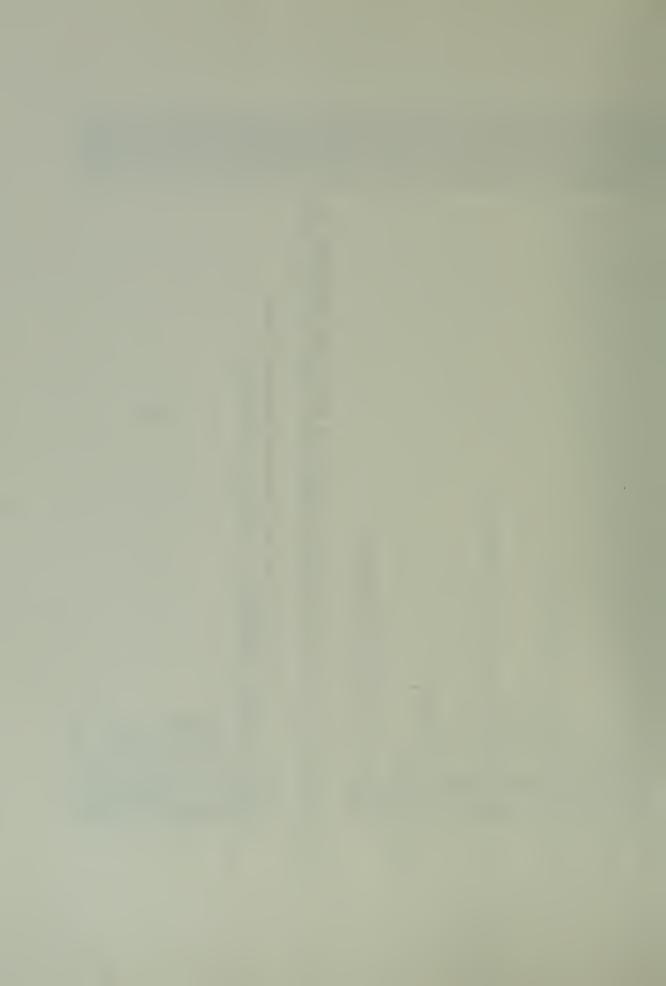
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THIS SUBROUTINE FORMS THE STIFFNESS AND THE B MATRIX AS FUNCTIONS OF XI AND ETA FOR THE THREE DIFFERENT QUADRILATERAL ELEM. IN THIS FAMILY
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                ;2),AJIN(2,2),DNX(2,12),WI(2,12),B(4,24)
4;24),S(12)
2;2),ELAST(4,4),SS(48,24),SN(48,24)
                                                                                                                                                                                           1 2 B1 (24, 4), AK (24, 4), AK
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Y=XYL

GO TO

Y=XYQ(I

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CONST=(-ren+NINE:(X**TWO+Y**TWO))/32.0D0

S(7)=OMX*OAY*CONST

S(8)=(NINE*OMY*CONST

S(9)=(NINE*OMY*CONST

S(10)=OPX*OMY*CONST

S(11)=NINE*OPX*OAY*(ONE-THR*Y)/32.0D0

S(12)=NINE*OPY*CONST

S(12)=NINE*OPY*CONST

S(13)=NINE*OPY*CONST

S(2)=NINE*OMX*OPY*CONST

S(3)=NINE*OMX*OPY*CONST

S(4)=OMX*OMY*CONST

S(5)=NINE*OMX*OPY*CONST

S(5)=NINE*OMX*OPY*CONST

S(6)=NINE*OMX*OPY*CONST

S(6)=NINE*OMX*OPY*CONST

S(6)=NINE*OMX*OPY*CONST

S(6)=NINE*OMX*OPY*CONST

S(6)=NINE*OMX*OPY*CONST
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-Y-ONE))/FOUR

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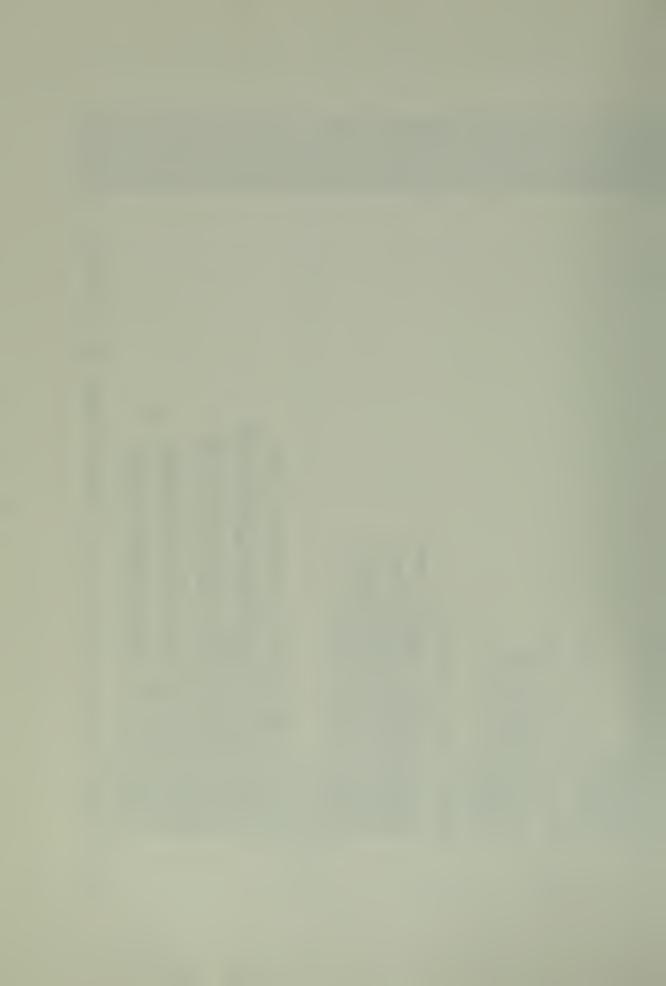
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(+Y-ONE))/FOUR
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                                                                                                                                              S(3)=(OMX*OMY)/
S(4)=(OPX*OMY)/
S(1)=(OPX*OPY)/
S(2)=(OMX*OPY)/
GO TO 17
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S(I)=0.0D0
IF(NN.LE.I)
OPX=ONE+X
OPY=ONE+Y
OMX=ONE-X
OMY=ONE-X
OMY=ONE-X
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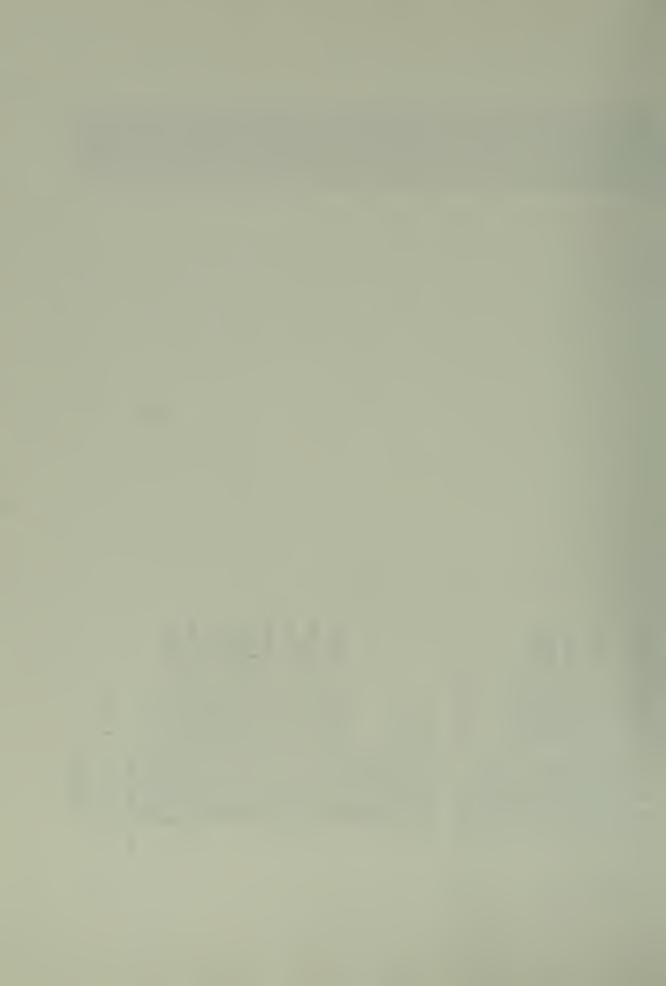
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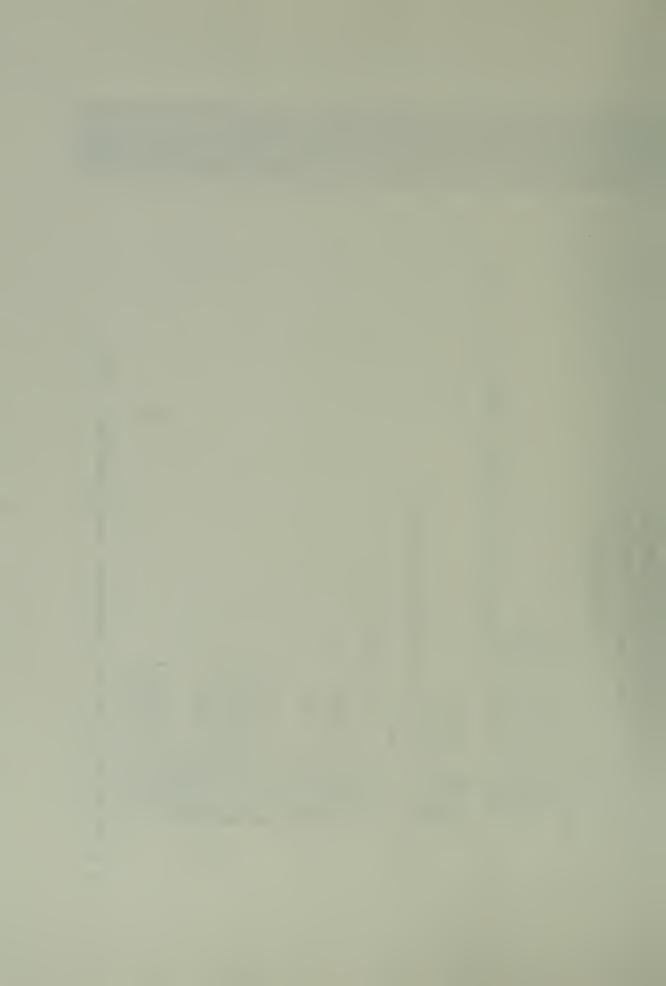
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| L=1,NPT |L)\*COORD(L



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CANDITO CANDIT
                                                                                                                                                00 A(L,ML)=A(L,ML)-AA*A(I,K)
00 CONTINUE
RETURN
00 WRITE(6,1000) I
STOP
00 FORMAT(//,5X,' MATRIX IS S
00 FORMAT(//,5X,' WARNING MATRIX IS S
1 NUES ', 115,/,5X,' RESIDUAL
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                                                                                     09
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L=1+J-1

AA=A(1,J)*DIAG

IF(AA.EQ.ZRO) GC

DO 200 K=J,M

ML=1+K-J

A(L,ML)=A(L,ML).

CONTINUE

RETURN

RETURN
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      NM=N-1

DO 100

BI=B(I)

DO 100

L=I+J-1

IF(L=GT,N)

CONTINUE

CONTINUE

CONTINUE

DO 300

IR=N-L+1

BIRP=B(I)/A(I)
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   二
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ELEMENT.
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        *!)+SNJNT(I3,2))/2.000

*!)-SNJNT(I3,2))/2.000

Y SXMSY+GAU*GAU)

SY+AINT

SY-AINT

                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        , SNJNT(I, J), J=1,6), SSJNT(I
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     1) + SS JNT(I3,2)) / 2.0D0

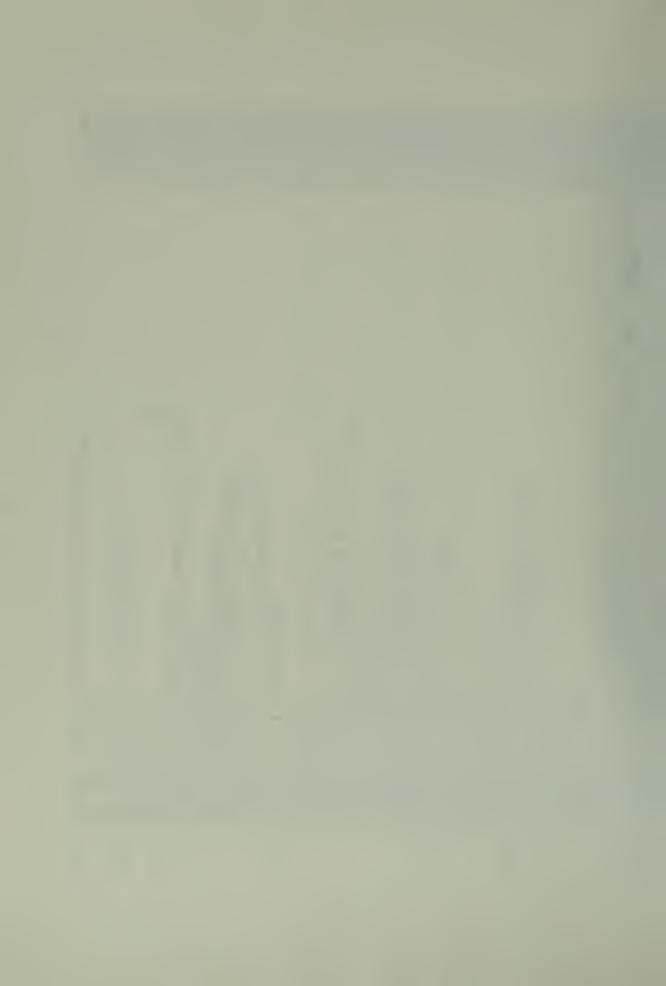
Y = SXMSY + GAU* GAU)

SY + A INT

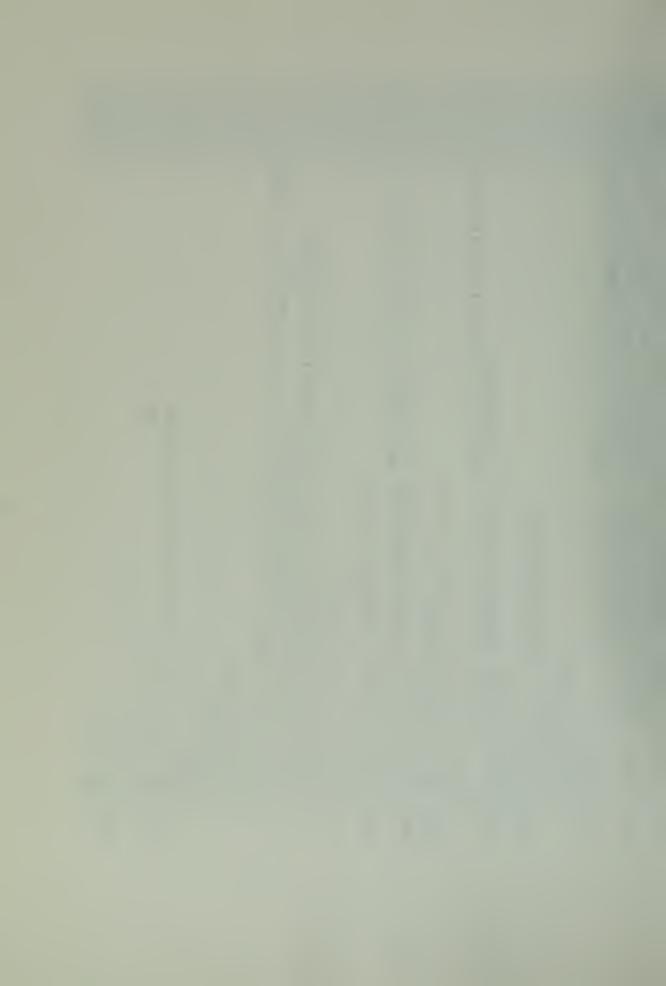
SY - A INT

JNT(I3,4) - SS JNT(I3,5))

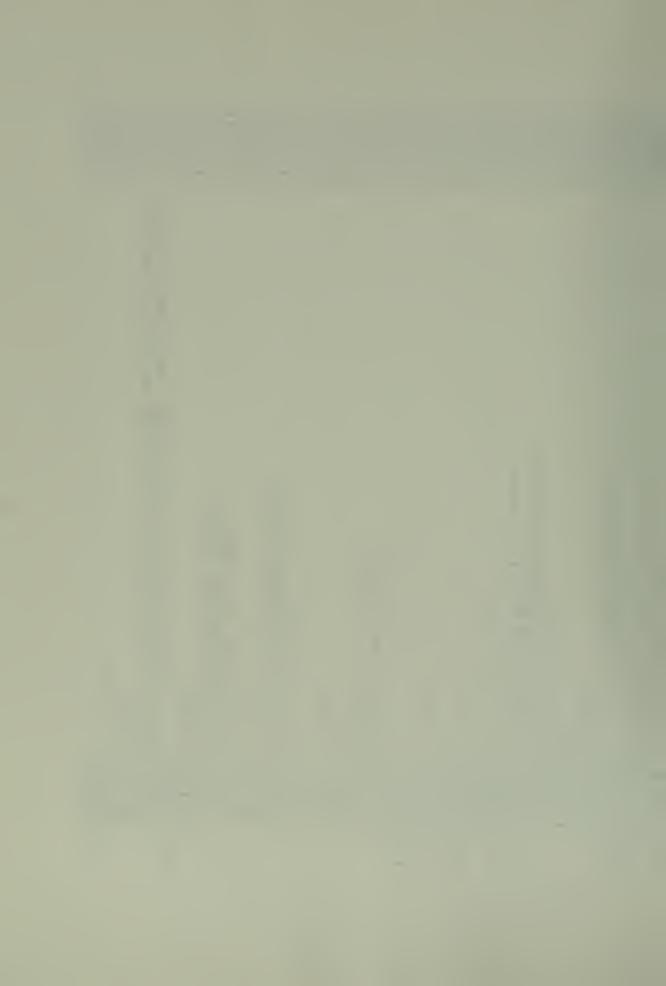
LE.0.000001D0) GO TO 4
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       2.000
0.000/(2.000*PI)
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L
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ORMAT (
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3000
                8000
000
        520
             6000
7000
     4500
                                  120
           4600
                  0006
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-BGK(IROW, J)*DXY
46
-BGK(IEQ, J)*DXY
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CANO9350
CANO9350
CANO9350
TIN , ABGN, LLCON(10,4), TITLE(10)
CANO9370
CANO9370
CANO9410
CANO9420
CANO9520
CANO9720
CANO9720
CANO9770
CANO970
CANO
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             ,120,130,140,150,160,170),KODE
                                    L BAL*8(A-H,O-Z)

PL/COARD(217,2), CLOAD(217,

DL/BGK(454,74), DISP(434), A

T/NEL,NJT,NMAT,NCLOAD,NPBC

T/NEL,NJT,NMAT,NCLOAD,NPBC

T/NEL,NJT,NMT,NBO

DIN/MEL,MJT,MMT,MBO

N REACT(218,2)

N REACT(218,2)

S9265359.0

E1:NPBC
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       2)*PI/180.0D0
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         (I JR)=-DISP(IEQ)*ABGN
EQ)=0PBC
A EQ.1 GO TO 132
A EQ.2 GO TO 162
200
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           JR=1

DPBC=CLOAD(IJT,1)

GO TO 112

JR=1

DPBC=CLOAD(IJT,1)

GO TO 112

IDIA=2

IDIA=2

GO TO 112

ALPHA=CLOAD(IJT,2)

GO TO 10

ALPHA=CLOAD(IJT,2)

CAL=DCSS(ALPHA)

SAL=DSIN(ALPHA)

SAL=DSIN(ALPHA)
                                       SUBROUTINE DISPLIMPLICIT REAL*8(ACOMMON/FLPL/COARD)
COMMON/FLPL/COARD)
COMMON/SOL/BGK(45)
COMMON/INT/NEL*NJ
COMMON/INT/N
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        40
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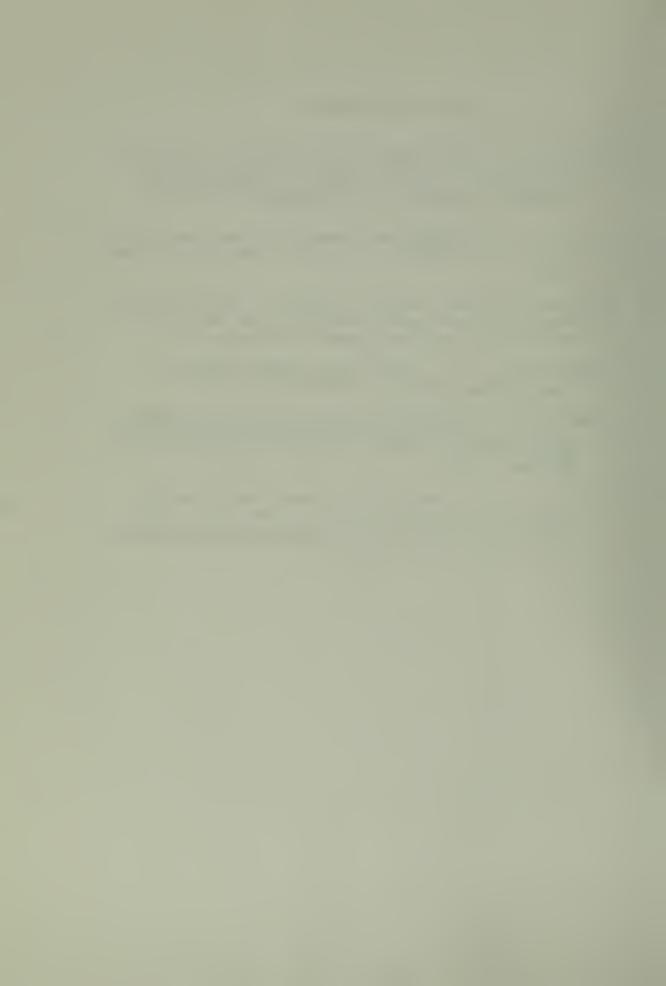
CCAANNOO98820 CCAANNOO98820 CCAANNOO998820 CCAANNOO998820 CCAANNOO99820 CCAANOO99920 CCAANOO99920 CCAANOO99920 CAMOO99920 CCAANOO99920 CCAANOO99920 CCAANOO99920 CCAANOO99920

A2=DISP(IEQ)\*SAL
IEQP=IEQ+1
A3=-DISP(IEQP)\*SAL\*ABGN
A4= DISP(IEQP)\*CAL\*ABGN
DISP(IEQP)\*CAL\*ABGN
DISP(IEQP)\*CAL\*ABGN
DISP(IEQP)=A2
REACT(I '1)=-A3
REACT(I '2)=-A4
200 CONTINUE
MJP=MJT+1
REACT(MJP,1)=0.000
DO 300 I=1,NPBC
REACT(MJP,2)=0.000
DO 300 I=1,NPBC
REACT(MJP,2)=REACT(MJP,1)+REACT(I,1)
REACT(MJP,2)=REACT(MJP,2)+REACT(I,2)
REACT(MJP,2)=REACT(MJP,2)+REACT(I,2)



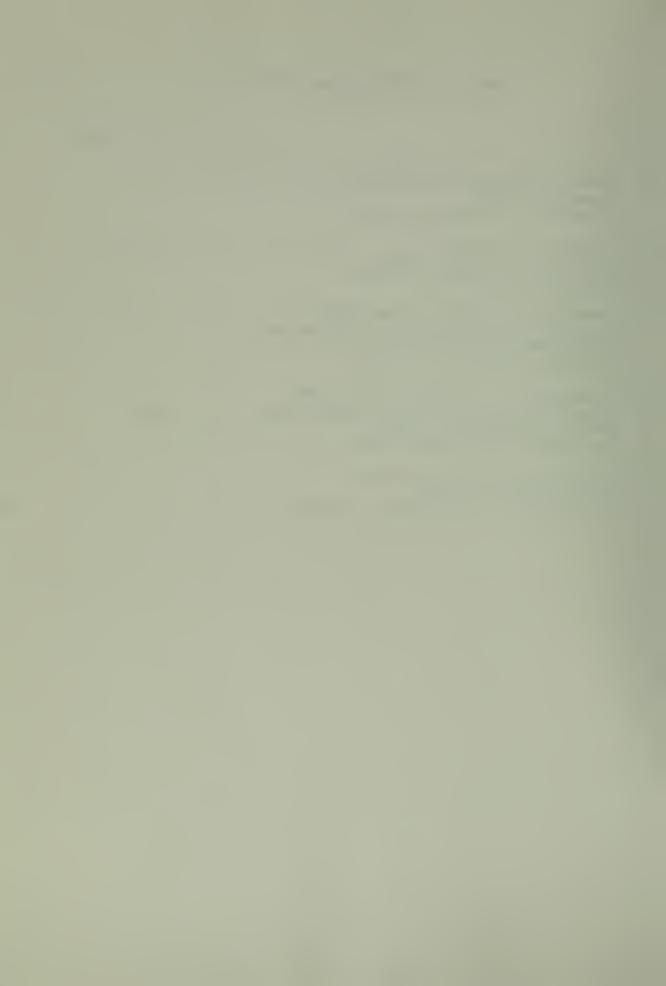
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